

April 29, 2015

ANNOUNCEMENT

Societatea Nationala de Gaze Naturale "ROMGAZ" S.A. informs the shareholders and investors that the Annual Report for 2014 was approved by Resolution No. 3 of the Ordinary General Meeting of Shareholders on April 28, 2015 and will be available starting from April 29, 2015 as follows:

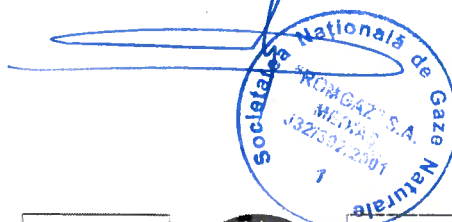
- In electronic format on Company's website www.romgaz.ro → Investor Relations → Annual Reports;
- In printed format – at Company's Headquarters, Medias, 4 C.I. Motas Square, Sibiu County.

The Annual Report, prepared in accordance with *Annex 32 of Regulation No 1/2006 of C.N.V.M., on issuers and securities operations*, comprises:

- Board of Director's Report for year 2014;
- Individual Financial Statements for the year ended December 31, 2014, prepared in accordance with IFRS and the Independent Auditor's Report;
- Company's Management Statement on the Financial Statements prepared for financial year ended December 31, 2014;
- Articles of Incorporation updated on July 30, 2014.

The reports have been submitted to Bucharest Stock Exchange, Financial Supervisory Authority and London Stock Exchange.

**DIRECTOR GENERAL,
Virgil - Marius METEA**



Capital social: 385.422.400 RON

CIF: RO14056826

Nr.ord.Registrul Comertului/an: J32/392/2001

RO08 RNCB 0231 0195 2533 0001 - BCR Medias

RO12 BRDE 3305 V024 6190 3300 - BRD Medias



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