

CURRENT REPORT**In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018**Report date: **October 13, 2021**Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**Phone/fax no: **004-0374-401020 / 004-0269-846901**Fiscal Code: **RO14056826**LEI Code: **2549009R7KJ38D9RW354**Trade Register registration number: **J32/392/2001**Subscribed and paid in share capital: **385,422,400 RON**Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)****Significant event to be reported:**

- **Supplemented Agenda for the Convening Notice of the Ordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. on October 27 (28), 2021, 1:00 PM (Romania time)**

Considering the request made by the Romanian State, as shareholder of S.N.G.N. ROMGAZ S.A. (owning 70.0071% of the share capital), represented by the Ministry of Energy, the Board of Directors approved the supplement of the agenda of the Convening Notice of the Ordinary General Meeting of Shareholders convened on October 27 (28), 2021 (OGMS) by adding one new item.

The new item on the OGMS agenda refers to the initiation of the selection procedure of the members of S.N.G.N. ROMGAZ S.A. Board of Directors in accordance with the provisions of G.E.O. no 109/2011 on Corporate Governance of Public Enterprises.

The supporting documents for new item on the agenda may be reviewed at ROMGAZ Correspondence Entry, as well as on the Company's website www.romgaz.ro, *Investors Section – General Meeting of Shareholders*.

The Supplement to the Convening Notice of the OGMS is to be published in the Official Gazette of Romania Part IV and in at least one widely-spread Romanian newspaper.

Attached: Supplement to the Convening Notice of the OGMS on October 27(28), 2021

**Chief Executive Officer,
Aristotel Marius JUDE**

**SUPPLEMENT TO THE CONVENING NOTICE
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS
on October 27, 2021**

The Board of Directors of Societatea Nationala de Gaze Naturale "ROMGAZ" – S.A., with the registered office in Medias, 4 Constantin Motas square, Sibiu county, registered with the Trade Register Office of Sibiu Law Court under number J32/392/2001, fiscal registration number RO 14056826, considering the request to supplement the agenda of the Ordinary General Meeting of Shareholders (OGMS) on October 27, 2021 made by the shareholder the ROMANIAN STATE, represented by the MINISTRY OF ENERGY, by letter no. 15427/VDP from October 8, 2021, registered at S.N.G.N. „ROMGAZ” – S.A. under no. 33790 from October 11, 2021, the provisions of art. 105, par. (3) of Law No. 24/2017 on issuers of financial instruments and market operations and the provisions of art. 117¹ of Company Law no. 31/1990, the agenda of the Ordinary General Meeting of Shareholders on October 27, 2021, initially published in the Official Gazette – Part IV- no. 3960 of September 24, 2021, in "Jurnalul National" daily newspaper no. 976 of September 24, 2021 and on the Company's webpage (<https://www.romgaz.ro/en/shareholder-meetings>) starting from September 24, 2021, will be supplemented as follows:

Approve to initiate the selection procedure of the members of the Board of Directors of Societatea Nationala de Gaze Naturale "ROMGAZ" S.A., pursuant to the provisions of the Government Emergency Ordinance No. 109/2011 on Corporate Governance of Public Enterprises, approved with amendments by Law No. 111/2016. The Ministry of Energy on behalf of the Romanian State shareholder organizes the selection procedure.

Therefore, following supplementation, the agenda of the Ordinary General Meeting of Shareholders on October 27, 2021, 1:00 pm (Romania time) that will take place at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5th floor, where only shareholders may attend and cast their vote who are registered on October 15, 2021 ("Reference Date") in the Company Shareholder Registry, kept and issued by the Depozitarul Central S.A, shall be the following:

AGENDA

- Item 1** Ratify/approve Addendum No. 14/2021 to the Natural gas sales contract No. 8/2016 concluded with Societatea Electrocentrale Bucuresti S.A., according to the provisions of article 52 of GEO No. 109/2011.

- Item 2** Approve to initiate the selection procedure of the members of the Board of Directors of Societatea Nationala de Gaze Naturale "ROMGAZ" S.A., pursuant to the provisions of the Government Emergency Ordinance No. 109/2011 on Corporate Governance of Public Enterprises, approved with amendments by Law No. 111/2016. The Ministry of Energy on behalf of the Romanian State shareholder organizes the selection procedure.

- Item 3** Authorise the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders.

The supplemented resolution draft of the OGMS will be available on the Company's webpage (<https://www.romgaz.ro/en/shareholder-meetings>) starting with October 14, 2021.

**CHAIRMAN OF
THE BOARD OF DIRECTORS
DAN DRAGOS DRAGAN**