

## CURRENT REPORT

In compliance with Law no. 24/2017 regarding issuers of financial instruments and market operations and A.S.F. Regulation no. 5/2018

Report date: **January 10, 2022**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market on which the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

### **Important event to be reported:**

- **Clarifications regarding the status of signing the sale and purchase agreement of all shares issued by (representing 100% of the share capital of) ExxonMobil Exploration and Production Romania Limited**

Taking into account the publication of press articles related to the sale and purchase agreement of all shares issued by (representing 100% of the share capital of) ExxonMobil Exploration and Production Romania Limited (<https://www.g4media.ro/exclusiv-tranzactia-romgaz-exxonmobil-pentru-gazele-din-marea-neagra-blocata-temporar-blocajul-intarzie-si-legea-offshore.html>, [https://adevarul.ro/economie/afaceri/tranzactia-romgaz-exxon-gazele-marea-neagra-valoare-miliard-euro-blocata-temporar-1\\_61d844935163ec42716ad5b7/index.html](https://adevarul.ro/economie/afaceri/tranzactia-romgaz-exxon-gazele-marea-neagra-valoare-miliard-euro-blocata-temporar-1_61d844935163ec42716ad5b7/index.html)), we give the following explanations:

In the current report on October 26, 2021, S.N.G.N. Romgaz S.A. estimated that the transaction will be finalised in the first quarter of 2022.

The sale and purchase agreement of all shares issued by (representing 100% of the share capital of) ExxonMobil Exploration and Production Romania Limited has not been signed yet, due to the need to clarify certain implementation details.

We will continue keep the market and the investors updated as new information becomes available.

**Chief Executive Officer,  
Aristotel Marius JUDE**

Share capital: 385.422.400 RON

CIF: RO 14056826

No. Order.Trade Registry/year :  
J32/392/2001

RO08 RNCB 0231 0195 2533 0001 -  
BCR Mediaș

RO12 BRDE 330S V024 6190 3300 -  
BRD Mediaș



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