



Protocol to establish the non-observance of conditions required for the performance of S.N.G.N. „Romgaz” S.A. OGMS convened for November 5, 2019

Concluded today, November 5, 2019, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, according to S.N.G.N. „ROMGAZ” – S.A. Articles of Incorporation Article 14, par. 6.

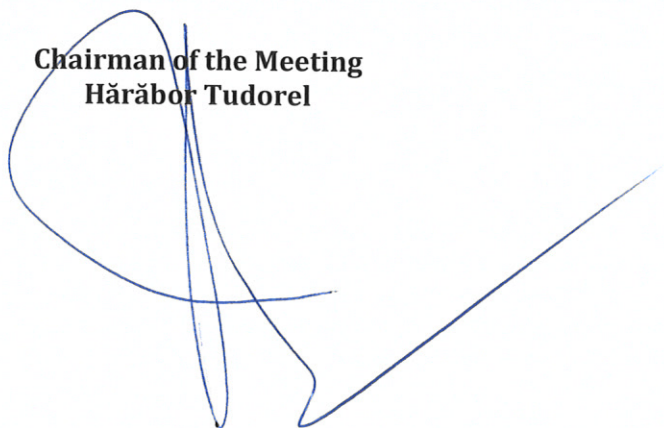
Hereby, the following is established in connection with the OGMS meeting convened for November 5, 2019:

- Mr. Hărăbor Tudorel, director of S.N.G.N. ROMGAZ S.A., was authorized to chair the OGMS on November 5, 2019, according to the mandate conveyed by Mrs. Stan-Olteanu Manuela-Petronela, Chairman of the BoD; mandate registered at S.N.G.N. ROMGAZ S.A. under No. 37998 from November 5, 2019.
- The convening of the OGMS meeting from November 5, 2019 was approved by the Board Resolution no. 37 from September 26, 2019.
- OGMS Convening Notice was published in the Official Journal of Romania –Part IV – No. 4142 of October 2, 2019, in „Bursa” daily newspaper No. 181 on October 2, 2019 and on the company’s website (www.romgaz.ro) as of October 2, 2019, as such, the formalities for convening the OGMS on November 5, 2019 were fulfilled.
- According to S.N.G.N. “Romgaz” S.A. Articles of Incorporation, Article 15, par. 12:
„The presence of shareholders holding at least half of the total voting rights, and the decision-making by a majority of validly expressed votes are conditions required for the validity of ordinary general meeting deliberations upon its first convening”
- The total number of votes which can be casted during OGMS on November 5, 2019, is: 385.422.400 votes.
- Mrs. Antal Anca, legal counselor, was appointed Technical Secretary of OGMS on November 5, 2019.
- For the OGMS on November 5, 2019, no shareholder was present.

Under the given factual and legal circumstances, the conditions required for the performance of OGMS on November 5, 2019 (upon first convening) are not fulfilled.

This Protocol is drafted in two original copies, one copy is to be submitted to Capital Market Office and the second copy to GMS and BoD Secretary Office of S.N.G.N. „ROMGAZ” S.A..

Chairman of the Meeting
Hărăbor Tudorel



Technical Secretary
legal counselor Antal Anca

