

SNGN ROMGAZ SA MEDIAS stamp
4 September 2019
Reg. no. 29787

TO THE ORDINARY GENERAL MEETING OF SHAREHOLDERS ON SEPTEMBER 25, 2019

Request for information related to item 2 of SNGN Romgaz SA OGMS agenda on 25.09.2019

Applicant: Pavel Ciubotaru
ID:
Address:
Residence:
E-mail:
Date: September 4, 2019

1. Please inform me, if it would be possible to consult the Financial Assessment and Company Valuation report prepared by Deloitte. If yes, please provide an electronic or printed copy.
2. My request is substantiated by the fact that the main hypotheses/assumptions included in this report are not presented to shareholders (less the CAPEX implied), and therefore the relevance and substantiation of these assumptions/hypotheses (income, costs, maintenance, volumes allocated on scenarios, depreciation and dividend policies, other) cannot be evaluated based on the available information.
3. The loading degree of this terminal depends on the context/scenarios of regional gas flows and on their competitiveness (mainly as regards their prices), this being not possible to evaluate based on the available information.
4. Cumulating the components from items 2 and 3 would enable a better understanding of regasification tariffs adding thereto the prices of allocated natural gas and their competitiveness leading to a better understanding of the potential investment submitted for review by the BoD.

Thank you.

Respectfully yours,

Pavel Ciubotaru