

March 03, 2014

ANNOUNCEMENT

Societatea Nationala de Gaze Naturale ROMGAZ S.A. became a listed company on November 12, 2013, further to trading of its shares on Bucharest Stock Exchange regulated market, along with trading, by Global Depository Receipts (GDR), on London Stock Exchange regulated market.

As listed company with a diversified portfolio of shareholders, wishing to inform and to be transparent as related to the activity of the Company, ROMGAZ intends to organise:

- ↳ Meetings with investors, analysts, security consultants and brokers (according to the Financial Communication Calendar), as well as
- ↳ Periodical conference calls for presentation and discussions on the quarterly, half year and annual financial results of the company.

Related to the *Preliminary Annual Report on the economic –financial activity of S.N.G.N. ROMGAZ S.A. at December 31, 2013 (issued on the basis of unaudited financial statements prepared under IFRS)*, ROMGAZ would like to inform interested parties that it will answer to the written questions and such answers will be posted on company's website at:
www.romgaz.ro/en/investor-relations.

**DIRECTOR GENERAL,
Virgil Mărius Motea**

