

April 29, 2014

ANNOUNCEMENT

Societatea Națională de Gaze Naturale "ROMGAZ" S.A. informs the shareholders and investors that the Annual Report for 2013 was approved by Resolution No. 3 of the Ordinary General Meeting of Shareholders on April 28, 2014 and will be available starting from April 29, 2014 as follows:

- In electronic format on Company's website www.romgaz.ro → *Investor Relations* → *Annual Reports*;
- In printed format – at Company's Headquarters, Mediaș, 4 C.I. Motas Square, Sibiu County.

The Annual Report comprises:

- Board of Director's Report 2013;
- Individual Financial Statements for the year ended December 31, 2013, prepared in accordance with IFRS and the Independent Auditor's Report;
- Company's Management Statement on the Financial Statements prepared for financial year ended December 31, 2013;
- Articles of Incorporation updated on October 18, 2013 (only in Romanian version).

The reports have been submitted to Bucharest Stock Exchange, Financial Supervisory Authority and London Stock Exchange.

DIRECTOR GENERAL,**Virgil - Marius Metea**

Capital social: 385.422.400 RON

CIF: RO14056826

Nr.ord.Registrul Comerțului/an: J32/392/2001

RO08 RNCB 0231 0195 2533 0001 - BCR Mediaș

RO12 BRDE 3305 V024 6190 3300 - BRD Mediaș



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