

April 29, 2016

ANNOUNCEMENT

Societatea Nationala de Gaze Naturale "ROMGAZ" S.A. informs the shareholders and investors that the Annual Report for the year ended 2015 was approved by Resolution No. 4 of the Ordinary General Meeting of Shareholders on April 28, 2016 will be available starting from April 29, 2016 as follows:

- In electronic format on the Company's website www.romgaz.ro → *Investor Relations* → *Annual Reports*;
- In printed format – at the Company's Headquarters, Medias, 4 C.I. Motas Square, Sibiu County.

The Annual Report, prepared in accordance with *Annex 32 of Regulation No 1/2006 of C.N.V.M., on issuers and securities operations*, comprises:

- Board of Director's Report for the year ended December 31, 2015;
- Individual Financial Statements for the year ended on December 31, 2015, prepared in accordance with IFRS, and the Independent Auditor's Report;
- Company's Management Statement on the Financial Statements prepared for the year ended on December 31, 2015;
- Articles of Incorporation updated on October 29, 2015.

The reports are submitted to Bucharest Stock Exchange, Financial Supervisory Authority and London Stock Exchange.

Publication of the Annual Report for the year ended December 31, 2015 will not be followed by a conference call on this topic.

**DIRECTOR GENERAL,
Virgil - Marius METEA**

