

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art. 225 and CNVM Regulation no. 1/2006

Report date: **January 10, 2017**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded addenda with S.C. Electrocentrale Bucuresti S.A.**

According to the provisions of art.225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties
1	S.C. Electrocentrale Bucuresti S.A.	Addendum no.1/ October 31, 2016 to Contract no. 9/2016	Gas sale/ purchase on the competitive market for heat producers (period November 01, 2016 - November 30, 2016)	65,497,857.89	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day
2	S.C. Electrocentrale Bucuresti S.A.	Addendum no. 2/ November 25, 2016 to Contract no. 9/2016	Gas sale/ purchase on the competitive market for heat producers (period December 01, 2016 - December 31, 2016)	109,524,046.36	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day
3	S.C. Electrocentrale Bucuresti S.A.	Addendum no. 3/ December 23, 2016 to Contract no. 9/2016	Gas sale/ purchase on the competitive market for heat producers (period January 01, 2017 - January 31, 2017)	114,985,344.86	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day

Note: The Addenda modify the gas quantities of Contract no. 9/2016 for November 2016, December 2016 and January 2017 and, therefore, the contract value. Thus, the updated value of Contract no. 9/2016 is **RON 575,026,413.35** VAT included, increased by **RON 45,254,503.07** as compared to the initial value (for the period August 1, 2016 - September 30, 2017).

Director General,
Virgil - Marius METEA

