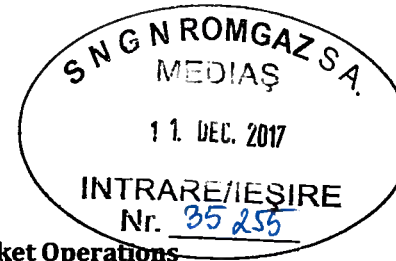


ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instruments and Market Operations

Report date: December 11, 2017

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded a financing contract with the Ministry of Energy

According to the provisions of art.82 of Law No.24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	Ministry of Energy	Financing Contract no. 4/ December 7, 2017 for the investment "Combined cycle CCTG power plant" - Iernut	Grant award for investment implementation (period December 7, 2017 - December 31, 2020)	min. 227,224,482 max. 320,912,359	According to the Schedule of the drawings	0	N/A	According to Law no. 207/2015

The Romanian Government plans to finance the replacement of obsoleted thermoelectric facilities from a fund provisioned by greenhouse gas emissions trading. Grants from the National Investment Plan (NIP) will be received only by beneficiaries and investments included in NIP as provided at Annex 3 to the Government Decision No 1096/2013. In Annex 3 "National Investment Plan", item 22, S.N.G.N. ROMGAZ S.A. is included with the investment "Combined cycle CCTG power plant". NIP investments receive grants amounting to a maximum of 25% of eligible costs, based on financing contracts.

Director General,
Virgil - Marius METEA

