

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.224 and art.225 and CNVM Regulation no. 1/2006

Report date: **July 01, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important events to be reported:

- **S.N.G.N. ROMGAZ S.A. has concluded an addendum with Engie Romania S.A. and legal documents with companies where the Romanian State is sole or major shareholder**

In accordance with the provisions of *Article 224 of Capital Market Law No.297/2004*, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement*) including VAT (RON)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	ENGIE ROMANIA S.A.	Addendum No.4/June 29, 2016 to Contract no. 11/ September 09, 2015	Natural Gas sale/purchase (period June 01,2016 – September 30, 2016)	78,390,000.00	Letter of guarantee/ Payment within 30 calendar days as of the date of invoice	-	Letter of guarantee in amount of RON 70,680,000.00	0.1

*) Starting with June 01, 2016, by Addendum no.4/June 29, 2016 was modified the gas quantity provided in the Contract no. 11/ September 09, 2015.

Namely, for the period October 01, 2015 – September 30, 2016, the estimated value of the contract no.11/2015 is RON 521,790,000.00 from RON 555,360,000.00 (according to Current Report from April 29, 2016).

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement, including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	Societatea C.E.T. GOVORA S.A.	Contract no.6/June 30, 2016	Gas sale/ purchase on the competitive market for non-households (period July 01, 2016 – June 30, 2017)	22,366,713.60	Letter of guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.03
2	Societatea C.E.T. GOVORA S.A.	Contract no.7/June 30, 2016	Gas sale/ purchase on the competitive market for heat producers (period July 01, 2016 – June 30, 2017)	2,298,789.00	Letter of guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.03

**Director General,
Virgil-Marius METEA**

