



## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **November 1, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a legal document with a company where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	<b>S.C. TERMO CALOR CONFORT S.A.</b>	Add no.1/October 28,2016 to Contract no.14/September 29, 2016	Gas sale/purchase on the competitive market for heat producers (period November 01, 2016 - November 30, 2016)	3,221,855.04	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

\*Note: Contract no.14/2016 was concluded initially for the amount of RON 24,285,257.23 (VAT included). The Addendum no.1/Oct. 28, 2016 modifies the amount of natural gas to be delivered according to Contract no.14/2016, starting with November 1,2016 and, therefore, the contract value. Thus, the updated estimated value of the Contract no.14/September 29, 2016, after concluding Add no1/Oct. 28, 2016, is RON 24,499,702.15.

**Director General,**  
**Virgil Marius METEA**