

## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **September 30, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	<b>S.C. TERMO CALOR CONFORT S.A.</b>	Contract no.13/September 29, 2016	Gas sale/ purchase on the competitive market for non-households (period October 01, 2016 - September 30, 2017)	2,885,727.600	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
2	<b>S.C. TERMO CALOR CONFORT S.A.</b>	Contract no.14/September 29, 2016	Gas sale/purchase on the competitive market for heat producers (period October 01, 2016 - September 30, 2017)	24,285,257.230	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	<b>S.C. TERMOFICARE ORADEA S.A.**)</b>	Add no.1/September 29, 2016 to Contract no.37/2015	Gas sale/ purchase on the competitive market for non-households (period October 01, 2016 - September 30, 2017)	89,502,898.320	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
4.	<b>S.C. TERMOFICARE ORADEA S.A.**)</b>	Add no.1/September 29, 2016 to Contract no.38/2015	Gas sale/purchase on the competitive market for heat producers (period October 01, 2016 - September 30, 2017)	103,558,905.430	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05

\*)Note: Contract no.37/2015 was concluded initially for the period Dec.22,2015 – Sep.30,2016 for the amount of RON 20,361,550.20. The Addendum no.1/2016 modifies the value and extends the period of the contract no.37/2015, starting with October 01, 2016. Thus, the updated estimated value of the Contract no.37/2015 is RON 109,207,645.49 (for the period Dec.22,2015 – Sep.30,2017).

\*\*)Note: Contract no.38/2015 was concluded initially for the period Dec.22,2015 – Sep.30,2016 for the amount of RON 21,159,660.65. The Addendum no.1/2016 modifies the value and extends the period of the contract no.38/2015, starting with October 01, 2016. Thus, the updated estimated value of the Contract no.38/2015 is RON 124,035,996.38 (for the period Dec.22,2015 – Sep.30,2017).

Director General  
Virgil - Marius METEA

