

**CURRENT REPORT****In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018**Report date: **December 27, 2019**Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**Phone/fax no: **004-0374-401020 / 004-0269-846901**Fiscal Code: **RO14056826**LEI Code: **2549009R7KJ38D9RW354**Trade Register registration number: **J32/392/2001**Subscribed and paid in share capital: **385,422,400 RON**Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)****Significant event to be reported:**

- **Request from the Ministry of Economy, Energy and Business Environment, on behalf of the Romanian State, as the major shareholder of S.N.G.N. Romgaz S.A., for supplementing the agenda of the Extraordinary General Meeting of Shareholder on January 15 (16), 2020**

According with the provisions of A.S.F. Regulation no. 5/2018 art. 234, paragraph 1 letter b), S.N.G.N. ROMGAZ S.A. informs the market about the request received on December 24, 2019 from the Romanian State as shareholder of S.N.G.N. ROMGAZ S.A. (owning 70.0071% of the share capital), represented by the Ministry of Economy, Energy and Business Environment, to supplement the agenda of the Extraordinary General Meeting of Shareholders convened on January 15 (16), 2020.

Following the above mentioned request, S.N.G.N. Romgaz S.A. Board of Directors will adjourn in the immediate period, in order to analyze and decide upon the request.

Annexed: The request of the Ministry of Economy, Energy and Business Environment, on behalf of the Romanian State, registered on no. 44497/December 24, 2019.

**Chief Executive Officer,
Constantin Adrian VOLINTIRU**



Capital social: 385.422.400 lei

CIF: RO 14056826

Nr. Ord.reg.com/an : J32/392/2001

RO08 RNCB 0231 0195 2533 0001 - BCR Mediaș

RO12 BRDE 3305 V024 6190 3300 - BRD Mediaș



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Ministry of Economy, Energy and Business Environment

Minister Cabinet

Registration no. 6048 of December 24, 2019

To: SOCIETATEA NATIONALA DE GAZE NATURALE SNGN ROMGAZ S.A.

Mrs. Stan-Olteanu Manuela Petronela, Chairperson of the Board

Taking into account the call for the Extraordinary General Meeting of Shareholders of SNGN "ROMGAZ" SA on January 15, 2020 at 1:00 pm; the Ministry of Economy, Energy and Business Environment, on behalf of the Romanian State as shareholder, holding a number of 269,823,080 shares representing 70.0071% of Societatea Nationala de Gaze Naturale "Romgaz" S.A. (SNGN ROMGAZ SA) share capital, subject to Article 117¹ of Company Law 31/1990, as subsequently amended and supplemented, requests the Board of Directors to include new items on the agenda of the meeting, to debate and approve the following topics:

1. Approval to increase SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale DEPOGAZ Ploiesti SRL share capital, by the inflow of capital in kind to the existing share capital with the fixed assets owned by SNGN Romgaz SA, which are used to the storage activity, in compliance with the law.
2. Approval to authorise SNGN Romgaz SA Board of Directors to coordinate the process of issuing new shares in SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale DEPOGAZ Ploiesti SRL in exchange of the inflow of capital in kind by SNGN Romgaz SA.
3. Approval to authorise SNGN Romgaz SA Board of Directors to take all steps and to fulfil all necessary and legal procedures for successfully increasing the share capital of SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale DEPOGAZ Ploiesti SRL.

Concurrently, we propose the following resolution drafts:

1. Approves the increase of SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale DEPOGAZ Ploiesti SRL share capital, by the inflow of capital in kind to the existing share capital with the fixed assets owned by SNGN Romgaz SA, which are used to the storage activity, in compliance with the law.
2. Authorises SNGN Romgaz SA Board of Directors to coordinate the process of issuing new shares in SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale DEPOGAZ Ploiesti SRL in exchange of the inflow of capital in kind by SNGN Romgaz SA.

Translation from Romanian

3. Authorises SNGN Romgaz SA Board of Directors to take all steps and to fulfil all necessary and legal procedures for successfully increasing the share capital of SNGN Romgaz SA – Filiala de Inmagazinare Gaze Naturale DEPOGAZ Ploiesti SRL.

Yours respectfully,

MINISTRY OF ECONOMY, ENERGY AND BUSINESS ENVIRONMENT

Name: Virgil-Daniel POPESCU

Signature

Stamp of the Ministry