

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with the Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and CNVM Regulation no. 1/2006

Report date: **October 20, 2017**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

- **Resolution of the Ordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. of October 20, 2017 (OGMS);**
- **Approval of the additional gross dividend per share in amount of RON 1.94, resulting from the distribution of a total amount of RON 747,719,456 in form of additional gross dividends based on Articles II and III of EGO no. 29/2017. The additional gross dividends shall be allocated from the company's reserves representing own sources of finance;**
- **Establish November 29, 2017 as "Payment Day".**

The quorum conditions for the OGMS have been fulfilled according to the provisions of Article 15, paragraph 12 from the Articles of Incorporation and of Article 112, paragraph 1 from the Company Law no.31/1990.

Attached:

Resolution no. 7 of the Ordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. of October 20, 2017.

**Director General,
Virgil - Marius METEA**



RESOLUTION NO. 7/October 20, 2017**of the Ordinary General Meeting of Shareholders
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A.**

**Registered office: Medias, 4 Constantin Motas square, Sibiu County, Romania,
registered with the Trade Register Office attached to Sibiu Law Court under no.
J32/392/2001, fiscal code RO 14056826**

Today, October 20, 2017, 13:00 noon (Romania time), the shareholders of Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A., (hereinafter referred to as “the Company” or “ROMGAZ”) have joined at the Ordinary General Meeting of Shareholders („OGMS”) of „ROMGAZ” at its first convening, at the headquarters of “ROMGAZ”, located in Medias, 4 Constantin Motas square, Sibiu County Romania, the conference room, the OGMS being opened by its Chairperson, Mr. Grigorescu Remus, as director of the company, authorised by Board of Directors Resolution No 28 from October 5, 2017 to exercise the duties of the Chairperson of the Board of Directors of Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A., for the Ordinary General Meeting of Shareholders on October 20, 2017.

In accordance with Article 129 of Law no. 31/1990, „ROMGAZ” shareholders appoint Mr. Stoican Liviu as OGMS secretary.

Further to the debates, “ROMGAZ” shareholders, issues the following:

RESOLUTION**Article 1**

Approve de distribution of the additional gross dividend per share in amount of RON 1.94/share resulting from the distribution of a total amount of RON 747,719,456 in form of additional gross dividends based on Articles II and III of EGO no. 29/2017 to the company’s shareholders proportionately with their participation to the company’s share capital. The additional gross dividends shall be allocated from the company’s reserves representing own sources of finance.

Article 2

Establish November 29, 2017 as payment date, namely the calendar day when the distribution of revenue in connection with securities, consisting of cash or securities, becomes certain.

Article 3

The payment of additional dividends shall be made in RON, the shareholders benefitting from these amounts are those registered in the Shareholders' Register on the Record Date established by the general meeting of shareholders. The additional dividend payment modality shall be brought to the attention of shareholders prior to the actual payment date. Expenses in connection with the payment of additional dividends shall be borne by the company.

Article 4

Establish November 8, 2017 as Record Date, namely the date for identifying the shareholders who will receive additional dividends or other entitlements and who are affected by the Resolutions of the Ordinary General Meeting of Shareholders.

Article 5

Establish November 7, 2017 as „ex date” representing the date falling one settlement cycle minus one business day before the Record Date, as of which the financial instruments provided under the corporate bodies' resolutions are traded without the rights resulting from such resolution.

Article 6

Authorize the Chairperson and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders.

The present Resolution was signed on October 20, 2017, in 4 (four) original copies.

CHAIRPERSON
Grigorescu Remus



Secretary of the meeting
Stoican Liviu

