

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **January 19, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is sole or major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (LEI) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|----|-------------------------------------|---|--|-------------------------------------|--|--------------------|------------------|-------------------|
| 1 | S.C. Electrocentrale Bucuresti S.A. | Add no.1/December 15, 2015 to Contract no.34/2015 | Gas sale/ purchase on the competitive market (period December 16, 2015 - December 31, 2015) | 76,487,230.00 | Bank Guarantee/ Advance Payment, the settlement invoice due within 37 days after issue | - | - | 0.05 |
| 2 | S.C. Electrocentrale Galati S.A. | Add no.2/December 29, 2015 to Contract no.32/2015 | Gas sale/ purchase on the competitive market for non-households (period January 01, 2016 - January 31, 2016) | 7,543,070.81 | Advance Payment, the settlement invoice due within 30 days after issue | - | - | 0.1 |

| No | Party to the Agreement | Agreement No and date | Scope of Agreement | Estimated Value including VAT (LEI) | Terms and Payment Methods | Mutual Receivables | Issued Guarantee | Penalties (%/day) |
|----|---|---|---|-------------------------------------|--|--------------------|------------------|-------------------|
| 3 | S.C. Electrocentrale Galati S.A. | Add no.3/December 29, 2015 to Contract no.33/2015 | Gas sale/purchase on the competitive market for heat producers (period January 01, 2016 - January 31, 2016) | 6,976,757.30 | Advance Payment, the settlement invoice due within 30 days after issue | - | - | 0.1 |

Director General,
Virgil - Marius METEA

