

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **February 03, 2015**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian state is sole, majority or minority shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee to the contract	Penalties (%/day)
1.	S.C. Electrocentrale Bucuresti S.A. ¹⁾	Add. no. 19/2014 to Gas Sale-Purchase Agreement no. 15/2009 (period January – September 2015)	Gas sale/ purchase on competitive market	580,828,772.00	Payment within 30 calendar days from the issue of invoice	-	-	0.05
2.	S.C. Electrocentrale Bucuresti S.A. ¹⁾	Add. no. 20/2015 to Gas Sale-Purchase Agreement no. 15/2009 (period January – September 2015)	Gas sale/ purchase on competitive market	230,463,007.36	Payment within 30 calendar days from the issue of invoice	-	-	0.05

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee to the contract	Penalties (%/day)
3.	S.C. Electrocentrale Galati S.A. ²⁾	Add. no. 9/2014 to Gas Sale-Purchase Agreement no. 4/2014 (period January 2015)	Gas sale/ purchase on competitive market	21,312,008.61	Payment within 30 calendar days from the issue of invoice	-	-	0.05
4.	S.C. Electrocentrale Galati S.A. ²⁾	Add. no. 10/2015 to Gas Sale-Purchase Agreement no. 4/2014 (period January 2015)	Gas sale/ purchase on competitive market	8,883,940.26	Payment within 30 calendar days from the issue of invoice	-	-	0.05

Note: Considering that ANRE Order no.161/2014 on approving "The Methodology for allocation of natural gas quantities, resulted from the production activity, necessary for covering the household consumption and the consumption of thermal energy producers, only for the gas quantity used for producing thermal energy in cogeneration plants and in power plant, dedicated to household consumption" has been issued and published in the Official Gazette of Romania and in compliance with Art.26 from the gas sales/purchase contracts, the Addendums concluded for the free market for the period January-September 2015 have been amended.

¹⁾ Add. no. 20/2015 to Gas Sale-Purchase Agreement no. 15/2009 partially amends the value of Add. no. 19/2014 to Gas Sale-Purchase Agreement no. 15/2009.

²⁾ Add. no. 10/2015 to Gas Sale-Purchase Agreement no. 4/2014 partially amends the value of Add. no. 9/2014 to Gas Sale-Purchase Agreement no. 4/2014.

**Director General,
Virgil - Marius Metea**

