

## CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.224 and CNVM Regulation no. 1/2006, art.113

Report date: **February 19, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**


### Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded a new legal document whose estimated value exceeds 10% of the net turnover for financial year 2014**

According to *art.224 of the Romanian Capital Market Law no.297/2004* and *art.113, letter B(c) of CNVM Regulation no.1/2006 on Issuers and Operations with Securities*, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement incl TVA *) (RON)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties
1.	S.C. E.ON ENERGIE ROMÂNIA S.A.	Addendum no.2/Jan.23,2016 to Contract no.14/ Sep.01,2015	Natural Gas sale/purchase on competitive market for non-holders (period Jan.23,2016 – Sep.30,2016)	615,593,119.20	Bank Guarantee/ Advance Payment, the settlement invoice due within 30 days after issue	-	Bank Guarantee of RON 64,058,400	0.1 %/ day

\*)Note: Contract no.14/2015 was concluded for the period Oct.01,2015 – Sep.30,2016 for the amount of RON 735,890,400. The Addendum no.2/2016 modifies the value of the contract for the period Jan.23,2016 – Sep.30,2016. Thus, the updated estimated value of the Contract no.14/2015 is RON 803,081,119 (applicable for the entire period).

  
**Director General,**  
**Virgil - Marius METEA**