

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **April 9, 2014**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant event to be reported:

- **For the period April - December 2014, S.N.G.N. ROMGAZ S.A. concluded legal documents for gas purchase and sale with companies where the Romanian state is sole, majority or minority shareholder.**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. must report any legal document concluded by the Company with the directors, employees and shareholders which control the Company, as well as with the persons related to them, whose cumulated value account for at least the RON equivalent of 50,000 EUR.

Attached:

List of legal documents prepared in accordance with the provisions of art.225 of Law No.297/2004 , and their estimated value for the period April -December 2014

Director General
Virgil - Marius Metea



The stamp is circular and contains the following text: "Societatea Națională de Gaze Naturale", "ROMGAZ S.A.", "MEDIAS", "J32/392/2001", and the number "1".

**List of legal documents prepared in accordance with the provisions of art.225 of Law No.297/2004
and their estimated value for the period April – December 2014**

No	Party to the agreement	No and date of agreement	Scope of Agreement	Estimated Value of Agreement incl TVA LEI	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	SC ELECTROCENTRALE BUCUREȘTI SA	A Ad 15/2014 la Cv/c 15/2009	gas sale or purchase on competitive market	355 292 725.11	payment within 37 days from the issue of invoice		.00	0.05
2.1	SC ELECTROCENTRALE GALATI SA *)	A Ad 13/2014 la Cv/c 16/2013 (perioada 01.04-07.04.2014)	gas sale or purchase on competitive market	1 160 363.37	advance payment, settlement invoice due within 30 days from the issue of invoice		.00	0.05
2.2	SC ELECTROCENTRALE GALAȚI SA	A Ad 14/2014 la Cv/c 16/2013 (perioada 08.04-14.04.2014)	gas sale or purchase on competitive market	2 321 609.77	advance payment, settlement invoice due within 30 days from the issue of invoice		.00	0.05
3	SC ENERGOTERM SA TULCEA	A Ad 9/2014 la Cv/c 3/2010	gas sale or purchase on competitive market	3 308 965.57	advance payment for the quantities that are not covered by a submitted payment guarantee, settlement invoice due within 30 days from the issue of invoice		1 867 120.68	0.1
4	SC E.ON ENERGIE ROMANIA S.A TG MUREȘ	A Ad 23/2014 la Cv/c 8/2009	gas sale or purchase on competitive market	225 360 530.96	payment within 30 days from the issue of final invoice		45 100 000.00	0.1
5	SC E.ON ENERGIE ROMANIA S.A TG MUREȘ	A Ad 2/2014 la Cv/c 6/2013	gas sale or purchase on regulated market	522 788 510.90	payment within 30 days from the issue of final invoice		48 200 000.00	0.1
6	SC GDF SUEZ Energy Romania SA București	A Ad 20/2014 la Cv/c 1/2009	gas sale or purchase on competitive market	499 457 000.12	payment within 30 days from the issue of final invoice		77 323 389.50	0.1
7	SC GDF SUEZ Energy Romania SA București	A Ad 3/2014 la Cv/c 7/2013	gas sale or purchase on regulated market	764 145 949.33	payment within 30 days from the issue of final invoice		82 435 200.00	0.1
8	SC TERMO CALOR CONFORT SA PITEȘTI **)	A Ad 9/2014 la Cv/c 9/2010	gas sale or purchase on competitive market	972 600.96	advance payment, settlement invoice due within 30 days from the issue of invoice		.00	0.1
9	SNTGN TRANSGAZ SA MEDIAȘ	A Ad 12/2014 la Cv/c 20/2009	gas sale or purchase on competitive market	175 782 255.17	payment within 90 days from the issue of final invoice	50 000 000.00	.00	0.1
10	SNTGN TRANSGAZ SA MEDIAȘ (furnizor serv)	Ctr 32/2013	transmission services	50 000 000.00	payment within 90 days from the issue of final invoice	50 000 000.00	.00	According to OUG 50/2013

Notes:

*) The contract concluded with SC Electrocentrale Galati SA is extended weekly.

**) The contract concluded with SC Termo Calor SA is extended for April 2014.

**Energy Trade Director,
Vasile Ciolpan**