

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **February 17, 2015**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded new legal documents with companies where the Romanian state is sole, majority or minority shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement incl TVA (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee	Penalties
1.	S.C. ELECTROCENTRALE GALATI S.A.	Addendum no.11/ January 30, 2015 to Agreement no.4/2014	Natural Gas sale/purchase (delivery period February 1-28, 2015)	20,994,400.44	Payment within 30 calendar days from the issue of invoice	-	-	0.05%/day

**Director General,
Virgil - Marius Motea**

