

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **January 26, 2015**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian state is sole, majority or minority shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No.	Party to the Agreement	No and date of Agreement	Scope of Agreement	Estimated Value of Agreement including VAT (LEI)	Terms and Methods of Payment	Mutual Receivables	Issued Guarantee to the contract	Penalties (%/day)
1.	S.C. TERMO CALOR CONFORT S.A. ¹⁾	Add. no. 17/2014 to Gas Sale-Purchase Agreement no. 9/2010 (period January – September 2015)	Gas sale/purchase on competitive market	16,766,979.98	Advance payment, settlement invoice due within 30 days from the issue of invoice	-	-	0.1
2.	S.C. E.ON ENERGIE ROMANIA S.A. ²⁾	Gas Sale-Purchase Agreement no. 1/2015	Gas sale/purchase on competitive market	11,829,600.00	Payment within 30 calendar days from the issue of invoice	-	-	0.02

1) Add. No. 17/2015 to the Sale/Purchase Contract no. 9/2010 partially amends the value of Add. No.16/2014 to the Sale/Purchase Contract no.9/2010;

2) Gas Sale-Purchase Agreement no. 1/2015 was concluded after the transaction (selling gas) dated January 20, 2015 on centralized gas market administered by the Romanian Commodities Exchange S.A.

**Director General,
Virgil - Marius Metea**