

CURRENT REPORT

In compliance with the Romanian Capital Market Law no. 297/2004, art.225 and CNVM Regulation no. 1/2006

Report date: **February 03, 2016**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Important event to be reported:

- **S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is sole or major shareholder**

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1	S.C. Electrocentrale Bucuresti S.A.	Add no.3/January 29, 2016 to Contract no.34/2015	Gas sale/ purchase on the competitive market (period February 01, 2016 - February 29, 2016)	141,729,975.70	Bank Guarantee/ Advance Payment, the settlement invoice due within 37 days after issue	-	-	0.05
2	S.C. Electrocentrale Galati S.A.	Add no.3/January 28, 2016 to Contract no.32/2015	Gas sale/ purchase on the competitive market for non-households (period February 01, 2016 - February 29, 2016)	614,839.68	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (LEI)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3	S.C. Electrocentrale Galati S.A.	Add no.4/January 28, 2016 to Contract no.33/2015	Gas sale/purchase on the competitive market for heat producers (period February 01, 2016 - February 29, 2016)	7,970,425.24	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
4	S.C. Electrocentrale Oradea S.A.	Contract no. 2/January 22, 2016	Gas sale/purchase on the competitive market for heat producers (period January 23, 2016 - January 31, 2016)	4,303,230.19	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05

**Director General,
Virgil - Marius METEA**

