

NO. 32199/25.09.2019

Protocol to establish the non-observance of conditions required for the performance of
S.N.G.N. „Romgaz” S.A. OGMS convened for 25.09.2019

Concluded today, 25.09.2019, at the headquarters of S.N.G.N. „ROMGAZ” – S.A, in Mediaș, C.I. Motaș Square, no. 4, Sibiu County, according to S.N.G.N. „ROMGAZ” – S.A. Articles of Incorporation Article 14, par. 6.

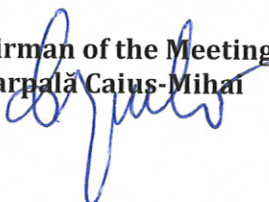
Hereby, the following is established in connection with the OGMS meeting convened for 25.09.2019:

- Mr. Parpală Caius-Mihai, director of S.N.G.N. ROMGAZ S.A., was authorized to chair the OGMS on 25.09.2019, according to the mandate conveyed by Mrs. Stan-Olteanu Manuela-Petronela, Chairman of the BoD; mandate registered at S.N.G.N. ROMGAZ S.A. under No. 32058/24.09.2019.
- Mrs. Anca Antal, legal counselor, was appointed Technical Secretary of OGMS on 25.09.2019
- OGMS Convening Notice was published in the Official Journal of Romania –Part IV – No. 3445 of 20.08.2019, in „Bursa” daily newspaper No. 150 on 20.08.2019 and on the company’s website (www.romgaz.ro) as of 20.08.2019, as such, the formalities for convening the OGMS on 25.09.2019 were fulfilled.
- According to S.N.G.N. “Romgaz” S.A. Articles of Incorporation, Article 15, par. 12:
„The presence of shareholders holding at least half of the total voting rights, and the decision-making by a majority of validly expressed votes are conditions required for the validity of ordinary general meeting deliberations upon its first convening”
- The total number of votes which can be casted during OGMS on 25.09.2019, is: 385.422.400.
- For the OGMS on 25.09.2019, no shareholder was present.

Under the given circumstances, the conditions required for the performance of OGMS on 25.09.2019 (upon first convening) are not fulfilled.

This Protocol is drafted in two original copies, one copy is to be submitted to Capital Market Office and the second copy to GMS and BoD Secretary Office of S.N.G.N. „ROMGAZ” S.A..

Chairman of the Meeting
Parpală Caius-Mihai



Technical Secretary
legal counselor Antal Anca

