

CURRENT REPORT

In compliance with art. 225 of the Romanian Capital Market Law no. 297/2004 and art. 113 letter G of CNVM Regulation no. 1/2006

Report date: December 12, 2016

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded legal documents with companies where the Romanian State is major shareholder

According to the provisions of Art. 225 of Capital Market Law No.297/2004, S.N.G.N. ROMGAZ S.A. reports the following legal documents:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
1.	S.C. TERMOFICARE ORADEA S.A.	Add no.3/November 28, 2016 to Contract no.38/2015	Gas sale/ purchase on the competitive market for heat producers (period December 01, 2016 - December 31, 2016)	18,445,116.84	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.05
<p><i>The Addendum no. 3/2016 modifies the amount of natural gas to be delivered according to Contract no. 38/2015 for December 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 38/2015, after concluding Add no. 3/2016, is RON 125,968,197.18 VAT included (for the period October 1, 2016 – September 30, 2017)</i></p>								
2.	S.C. Electrocentrale Constanta S.A.	Add no. 2/November 28, 2016 to Contract no. 25/2016	Gas sale/purchase on the competitive market for heat producers (period December 01, 2016 - December 31, 2016)	12,976,245.37	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
<p><i>The Addendum no. 2/2016 modifies the amount of natural gas to be delivered according to Contract no. 25/2016 for December 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 25/2016, after concluding Add no. 2/2016, is RON 79,607,038.81 VAT included (for the period October 1, 2016 – September 30, 2017)</i></p>								

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
3.	S.C. TERMO CALOR CONFORT S.A.	Add no. 2/November 28, 2016 to Contract no. 14/2016	Gas sale/purchase on the competitive market for heat producers (period November 01, 2016-December 31, 2016)	4,331,027.60	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
<p><i>The Addendum no. 2/2016 modifies the amount of natural gas to be delivered according to Contract no. 14/2016 starting with November 1, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 14/2016, after concluding Add no.2/2016 is RON 24,910,300.76 VAT included (for the period October 1, 2016- September 30, 2017)</i></p>								
4.	S.C. ELECTROCENTRALE GALATI S.A.	Add no. 1/November 1, 2016 to Contract no. 32/2016	Gas sale/purchase on the competitive market – non households	0,00	Advance Payment, the settlement invoice due within 30 days after issue	-	Debt assignment agreement	0.1
5.	S.C. ELECTROCENTRALE GALATI S.A.	Add no. 2/November 25, 2016 to Contract no. 32/2016	Gas sale/purchase on the competitive market – non households (period December 01, 2016- December 31, 2016)	7,799,241.60	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
6.	S.C. ELECTROCENTRALE GALATI S.A.	Add no. 1/November 25, 2016 to Contract no. 33/2016	Gas sale/purchase on the competitive market for heat producers (period December 01, 2016-December 31, 2016)	6,705,020.40	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
<p><i>The Addendum no. 2/2016 modifies the amount of natural gas to be delivered according to Contract no. 32/2016 starting with December 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 32/2016, after concluding Add no. 2/2016 is RON 13,474,722.40 VAT included (for the period November 01, 2016- December 31, 2016)</i></p> <p><i>The Addendum no. 1/2016 modifies the amount of natural gas to be delivered according to Contract no. 33/2016 starting with December 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 33/2016, after concluding Add no. 1/2016 is RON 11,550,125.59 VAT included (for the period November 01, 2016-December 31, 2016)</i></p>								
7.	S.C. COMPLEX ENERGETIC HUNEDOARA S.A.	Add no. 1/October 26, 2016 to Contract no. 16/2016	Gas sale/purchase on the competitive market for heat producers (period November 01, 2016- November 30, 2016)	109,896.34	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties (%/day)
8.	S.C. COMPLEX ENERGETIC HUNEDOARA S.A.	Add no. 2/November 29, 2016 to Contract no. 16/2016	Gas sale/purchase on the competitive market for heat producers (period December 01, 2016-December 31, 2016)	852,294.83	Advance Payment, the settlement invoice due within 30 days after issue	-	-	0.1
<p><i>The Addendums no. 1/2016 and no. 2/2016 modify the amount of natural gas to be delivered according to Contract no. 16/2016 starting with November 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 16/2016, after concluding Add no. 1/2016 and Add. no. 2/2016 is RON 1,397,538.73 VAT included (for the period November 01, 2016-December 31, 2016)</i></p>								
9.	S.C. ELECTROCENTRALE BUCURESTI S.A.	Add no. 4/2016 to Contract no. 8/2016	Gas sale/purchase – non households (period November 01, 2016- January 31, 2017)	213,024,000.00	Advance Payment for additional amounts, payment within 45 calendar days after settlement invoice issue	-	First lien mortgage over industrial immovable asset CET Grozavesti	Equal to the penalty interest for outstanding payment of budgetary obligations or each day of delay
<p><i>The Addendum no. 4/2016 modifies the amount of natural gas to be delivered according to Contract no. 8/2016 starting with November 01, 2016 and, therefore, the contract value. Thus, the updated estimated value of Contract no. 8/2016 after concluding Add no. 4/2016 is RON 477,497,100.00 VAT included (for the period November 01, 2016 – September 30, 2017)</i></p>								

**Director General,
Virgil - Marius METEA**

