


## Curriculum vitae

### PERSONAL INFORMATION

**Razvan Florin Stoicescu**

 43 Aviatorilor Boulevard, 011853 Bucharest (Romania)



### PERSONAL STATEMENT

Razvan is currently a Partner with Musat & Asociatii specializing in M&A, Capital Markets, and Banking & Finance. He is also active in Aviation, IT&C and Data Protection, Energy, and Restructuring & Insolvency.

In his more than 13 years of practice, Razvan has advised a significant portfolio of local and international clients (lenders, borrowers, issuers of securities, buyers, and sellers) in relation to share, and asset deals, corporate matters, domestic and international financings, structured products, derivatives, or regulations in the financial & banking, and capital markets fields.

He is appreciated for his "*excellent legal work*" and thorough knowledge of Romanian law, and for his ability to "*navigate issues and difficulties in a way that deserves praise*".

### WORK EXPERIENCE

2015–Present

**Partner**

Musat & Asociatii SPARL, Bucharest (Romania)

2010–2014

**Partner**

Bulboaca & Asociatii SCA, Bucharest (Romania)

2009–2010

**Managing Associate**

Bulboaca & Asociatii SCA, Bucharest (Romania)

2007–2009

**Senior Associate**

Bulboaca & Asociatii SCA, Bucharest (Romania)

2006–2006

**Associate**

NNDKP, Bucharest (Romania)

2003–2006

**Associate**

Linklaters, Miculiti, Mihai & Asociatii SCA, Bucharest (Romania)

2002–2003

**Paralegal**

Linklaters, Miculiti, Mihai & Asociatii SCA, Bucharest (Romania)

### EDUCATION AND TRAINING

1999–2003

**Law Degree**

University of Bucharest, Law Faculty, Bucharest (Romania)

## PERSONAL SKILLS

Mother tongue(s) Romanian

Other language(s)

	UNDERSTANDING		SPEAKING		WRITING
	Listening	Reading	Spoken interaction	Spoken production	
English	C2	C2	C2	C2	C2
French	C1	C1	B2	B2	B1

Levels: A1 and A2: Basic user - B1 and B2: Independent user - C1 and C2: Proficient user  
Common European Framework of Reference for Languages

Digital competence

SELF-ASSESSMENT				
Information processing	Communication	Content creation	Safety	Problem solving
Proficient user	Proficient user	Proficient user	Proficient user	Proficient user

Digital competences - Self-assessment grid

## ADDITIONAL INFORMATION

Memberships

- Lawyer, Member of the Bucharest and Romanian Bar Associations (Admitted 2003, Definitive 2004)
- Insolvency Practitioner, Member of the National Insolvency Practitioners Association (Admitted 2010)
- Member of the Panel of the Arbitration Chamber of the Bucharest Stock Exchange (Admitted 2015)

Rankings

- Leading Lawyer - Banking, Capital Markets (IFLR 1000, 2016)
- Leading Individual - (Chambers Europe, 2016)
- Highly recommended – Capital Markets (Chambers Europe, 2014)
- Highly recommended – Banking & Finance (Chambers Europe, 2014)
- Leading Lawyer - Project Finance (IFLR 1000, 2013)
- Leading Lawyer - Banking (IFLR 1000, 2012)
- Leading Lawyer - Project Finance (IFLR 1000, 2012)

Publications

- Coauthor of the Romanian chapter of "Aircraft Finance: Registration, Security and Enforcement" and "Aircraft Liens" compendium by Thompson, Sweet & Maxwell (2010-2014)

Mandates

- A selection of Razvan's mandates include advising:**
- **A leading European group** in a €60 million acquisition of the Romanian operations of a global fast food chain.
  - **The European Investment Fund** in a multimillion funding agreement with the Government of Romania, acting through the Ministry of European Funds.
  - **The largest natural gas producer in Romania**, as issuer, in an initial public offering by the Ministry of Economy through the Department of Energy of 15% of the company's shares, admission to trading on the Bucharest Stock Exchange and the simultaneous listing of global depositary receipts with respect to issuer's shares on the London Stock Exchange.
  - **A leading international manufacturer of glass and plastic products** on a high yield bond offering of €250 million – 8.25% Senior Notes due 2018 by its wholly owned subsidiary. The notes

were guaranteed on a senior basis by the client and certain of its subsidiaries. The mandate also included advice on two €25 million senior revolving credit facilities.

- **Two leading global investment banks** as initial purchasers in a high yield bond offering of €245 million Senior Secured Notes due 2019 by the financial subsidiary of a leading Central European chemicals company. Razvan also advised on the recent refinancing of the bond offering.
- **The Romanian State** in connection with two Eurobonds issues totaling € 1.750 billion, and other matters of capital markets.

Feedback from International  
Directories

- Răzvan Stoicescu is an **"extremely responsive" lawyer**. Source: *Chambers Europe 2015*
- **"Superb capital markets lawyer"** Răzvan Stoicescu is recommended. Source: *Legal 500, 2014*
- Notable practitioners: Răzvan Stoicescu is appreciated by clients for his **"excellent legal work"** and responsiveness. Source: *Chambers & Partners Global & Europe, 2014*
- Notable practitioners: Răzvan Stoicescu is noted to be an **impressive capital markets practitioner**, with clients highlighting his ability to **"navigate issues and difficulties in a way that deserves praise."** Source: *Chambers & Partners Europe, 2014*
- "Răzvan Stoicescu is a **very good lawyer, with a thorough knowledge** of Romanian law and excellent command of English. He is proactive and problem-solver". Source: *Legal 500 EMEA, 2013*