

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Medias - România



CURRENT REPORT

In compliance with the Romanian Capital Market Law No. 297/2004 and CNVM Regulation No. 1/2006

Report date: March 17, 2014

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- **Postponing of the Extraordinary General Meeting of Shareholders (EGMS) of S.N.G.N. ROMGAZ S.A. from March 17, 2014 to March 18, 2014.**

On March 17, 2014, the quorum for convening EGMS has not been achieved according to the provisions of Article 13, paragraph 9 of the Articles of Incorporation of S.N.G.N. ROMGAZ S.A. and of Article 115, paragraph 1 of Company Law No. 31/1990, therefore EGMS is convened on March 18, 2014, 12:00 AM (Romania time), at the same place and with the same agenda.

The Reference Date for identifying the shareholders entitled to attend and vote in the EGMS is the same, namely March 05, 2014.

**Director General,
Virgil - Marius Metea**

