

CURRENT REPORT

In compliance with the Romanian Capital Market Law No. 297/2004 and CNVM Regulation No. 1/2006

Report date: March 18, 2014

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- **Quorum conditions for the second convening of the Extraordinary General Meeting of Shareholders (EGMS) of S.N.G.N. ROMGAZ S.A. of March 18, 2014 have not been achieved.**

On March 18, 2014 was convened for the second time the EGMS planned for March 17, 2014.

According to the provisions of Article 15, paragraph 10 of the Articles of Incorporation of S.N.G.N. ROMGAZ S.A., at the second convening of EGMS must be present the shareholders holding at least one quarter of the total number of voting rights and the decisions are taken by majority of votes held by the shareholders present or represented.

The statutory requirements for holding the EGMS were not met at the second convening of March 18, 2014.

Director General
Virgil - Marius Metea

