

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with the Romanian Capital Market Law No. 297/2004 and CNVM Regulation No. 1/2006

Report date: January 23, 2015

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- **Postponing of the Extraordinary General Meeting of Shareholders (EGMS) of S.N.G.N. ROMGAZ S.A. from January 23, 2015 to January 26, 2015.**

On January 23, 2015, the quorum for convening EGMS has not been achieved according to the provisions of Article 15, paragraph 9 of the Articles of Incorporation of S.N.G.N. ROMGAZ S.A. and of Article 115, paragraph 1 of Company Law No. 31/1990, therefore EGMS is convened on **January 26, 2015, 12:00 AM (Romania time)**, at the same place and with the same agenda.

The Reference Date for identifying the shareholders entitled to attend and vote in the EGMS is the same, namely **January 13, 2015**.

**Director General,
Virgil - Marius Metea**

