

SUPPLEMENT TO THE CONVENING NOTICE OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS on September 19, 2017

The Board of Directors of Societatea Nationala de Gaze Naturale "ROMGAZ" - S.A., with the registered office in Medias, 4 Constantin Motas square, Sibiu county, registered with the Trade Register Office of Sibiu Law Court under number J32/392/2001, fiscal registration number RO 14056826, considering the request to supplement the agenda of the Ordinary General Meeting of Shareholders (OGMS) made by the shareholder the ROMANIAN STATE, represented by the MINISTRY OF ENERGY by letter no. 1875 of August 17, 2017, the provisions of art. 7 of the National Securities Commission Regulation no. 6/2009 on the exercise of certain rights of shareholders at general meetings of companies, the provisions of art. 117¹ of the Law on Companies no. 31/1990, the agenda of the Ordinary General Meeting of Shareholders from September 19, 2017, initially published in the Official Gazette - Part IV- no. 2875 of August 17, 2017, in "Bursa" daily newspaper no. 149 of August 17, 2017 and on the company's website (www.romgaz.ro) starting from August 17, 2017 will be supplemented as follows:

Authorizing the majority shareholder's representative, the Romanian State acting through the Ministry of Energy, to sign the director agreements with the members of SNGN Romgaz S.A. Board of Directors appointed according to GMS Resolution of September 07/08, 2017.

Therefore, the agenda of the Ordinary General Meeting of Shareholders on September 19, 2017, 1:00 pm (Romania time) that will take place at S.N.G.N. „ROMGAZ”- S.A. headquarters in Medias, 4 Constantin Motas square, Sibiu County, the conference room, where only shareholders may attend and cast their vote who are registered on September 8, 2017 ("Reference Date") in the Company Shareholder Registry, kept and issued by the Depozitarul Central S.A, shall be the following:

AGENDA

Item 1 Authorizing the majority shareholder's representative, the Romanian State acting through the Ministry of Energy, to sign the director agreements with the members of SNGN Romgaz S.A. Board of Directors appointed according to GMS Resolution of September 07/08, 2017

Item 2 Approval of the Half-Yearly Report of Societatea Nationala de Gaze Naturale "ROMGAZ" - S.A. Medias regarding its economic and financial activity on June 30, 2017 (period January 1, 2017 - June 30, 2017), which includes:

a) Information on the performance of the directors' mandate contracts, on the company's financial performance and on the company's financial statements;

- b) **Fulfilment of performance indicators, review of each indicator in relation with its share of accomplishment and set target value;**
 - c) **Individual interim financial statements for six-month and three-month periods ended June 30, 2017, prepared in accordance with International Financial Reporting Standards as adopted by the European Union and Ministry of Finance Order 2844/2016 with the independent auditor's review report.**
- Item 3** Establishing October 9, 2017 as "The Record Date", namely as the date of identifying the shareholders who are affected by the Resolutions of the Ordinary General Meeting of Shareholders
- Item 4** Authorizing the Chairperson and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders

The supplemented resolution draft of the OGMS will be available on the website of the company at www.romgaz.ro at *Investor Relations/GMS* starting with September 7, 2017.

**CHAIRMAN OF
THE BOARD OF DIRECTORS
GHEORGHE GABRIEL GHEORGHE**

