

## Voting results

### of the Ordinary General Meeting of Shareholders Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on June 15, 2020

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385,422,400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “OGMS”) held on June 15, 2020, on first meeting, under valid legal conditions, at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5<sup>th</sup> floor, having the following:

#### A. Situation of shares and voting rights on the date of the OGMS

Share capital: lei 385,422,400  
Nominal value per share: leu 1  
Voting right per share: 1  
Type of share: registered shares

Total number of shares: 385,422,400  
Voting shares: 385,422,400  
Total number of votes exercisable: 385,422,400

At the at the first convening of the Ordinary General Meeting of Shareholders on June 15, 2020, 1:00 pm (Romania time), 42 shareholders casted their vote, holding a number of 328,029,787 shares, representing 85.1092% of the total number of shares, according to shareholder’s list communicated by Depozitarul Central on June 5, 2020, reference date of the Ordinary General Meeting of Shareholders (statutory quorum) and 85.1092% from the total voting rights.

## **B. Voting results of OGMS on June 15, 2020**

### **Item 1 on the agenda „Approve S.N.G.N. Romgaz S.A. Development/Investment Strategy for 2020-2025”**

The Resolution approved for item 1 on the agenda is as follows:

**„Approves S.N.G.N. Romgaz S.A. Development/Investment Strategy for 2020-2025, as attached”.**

This Resolution is approved with 317,429,062 votes representing 82.3587% from the sharecapital and 97.3231% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 326,159,887 votes were validly casted of which:
  - 317,429,062 votes “for”
  - 7,568,260 votes “against”
  - 1,162,565 votes “abstain” and
- 1,869,900 votes were not casted.

### **Item 2 on the agenda „Approve the increase of the credit facility limit to USD 100 million to issue letters of bank guarantee”**

The Resolution approved for item 2 on the agenda is as follows:

**„Approves to increase the limit of the credit facility contract no. 201812070225/2018 concluded with Banca Comerciala Romana S.A., for issuing letters of bank guarantee up to the limit of USD 100 million”.**

This Resolution is approved with 326,159,887 votes representing 84.6240% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 326,159,887 votes were validly casted of which:
  - 326,159,887 votes “for”
  - 0 votes “against”
  - 0 votes “abstain” and
- 1,869,900 votes were not casted.

### **Item 3 on the agenda „Authorise the Chairman and the Secretary of the meeting to sign the Resolution of the Ordinary General Meeting of Shareholders”**

The Resolution approved for item 3 on the agenda is as follows:

**„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders“.**

This Resolution is approved with 326,159,887 votes representing 84,6240% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 12 of the Articles of Incorporation.

The votes were recorded as follows:

- 326,159,887 votes were validly casted of which:
  - 326,159,887 votes “for”
  - 0 votes “against”
  - 0 votes “abstain” and
- 1,869,900 votes were not casted.