

April 29, 2022

ANNOUNCEMENT

S.N.G.N. ROMGAZ S.A. informs the shareholders and investors that the **Annual Report for the year ended 2021**, approved by the Resolution No. 3 of the Ordinary General Meeting of Shareholders on April 28, 2022, is available starting with **April 29, 2022, 8:30 AM** (Romania time), as follows:

- in electronic format on the Company's website www.romgaz.ro → Investors → Annual Reports;
- in printed format – at the Company's Headquarters, Mediaș, 4 C.I. Motas Square, Sibiu County.

The Annual Report was prepared in accordance with *Annex 15 of F.S.A. Regulation No 5/2018 on Issuers of Financial Instruments and Market Operations* and is published according to *art.65 of the Law no. 24/2017, republished, regarding Issuers of Financial Instrument and Market Operations*, comprising:

- The Consolidated Board of Directors' Report for year 2021;
- The Independent Auditor's Report on the Audit of the consolidated financial statements;
- Consolidated Financial Statements for the year ended on December 31, 2021, prepared in accordance with IFRS;
- Company's Management Statement on the Financial Statements of the Group for the year ended on December 31, 2021 and on the Consolidated Board of Directors' Report;
- The Independent Auditor's Report on the Audit of the standalone financial statements;
- Individual Financial Statements for the year ended on December 31, 2021, prepared in accordance with IFRS;
- Company's Management Statement on the Financial Statements of the Company for the year ended on December 31, 2021 and on the Consolidated Board of Directors' Report.

The Annual Report is submitted to Bucharest Stock Exchange, Financial Supervisory Authority and London Stock Exchange.

Also, the Consolidated and Individual Financial Statements, prepared according to the reporting requirements in the European Single Electronic Format (ESEF), are submitted for publication to Bucharest Stock Exchange, Financial Supervisory Authority and Financial Conduct Authority, made available on their dedicated platforms.

Publication of the 2021 Annual Report will not be followed by a conference call.

**Chief Executive Officer,
Aristotel Marius JUDE**