

CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: **December 8, 2022**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant events to be reported:

- **Resolution of the Ordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. of December 8, 2022 (OGMS)**

The quorum conditions for the OGMS have been fulfilled according to the provisions of Article 15, paragraph 12 from S.N.G.N. ROMGAZ S.A. Articles of Incorporation and of Article 112 from the Company Law no.31/1990.

Attached: Resolution no. 12 of the Ordinary General Meeting of Shareholders of S.N.G.N. ROMGAZ S.A. on December 8, 2022

**Chief Executive Officer,
Razvan POPESCU**

RESOLUTION NO. 12/December 8, 2022**of the Ordinary General Meeting of Shareholders
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A.**

Registered office: Mediaș, 4 Constantin Motas square, Sibiu County, Romania, registered with the Trade Register Office attached to Sibiu Law Court under no. J32/392/2001, fiscal code RO 14056826

The Ordinary General Meeting of Shareholders of Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A joined in the meeting, at its first convening, of December 8, 2022, 1:00 pm (Romania time) at the S.N.G.N. ROMGAZ S.A. working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5th floor, issues the following:

R E S O L U T I O N**Article 1**

Approves the increase the credit facility limit by RON 70 million, namely from RON 350 million to RON 420 million.

The resolution was approved with 326,733,887 votes representing 84.7729% from the sharecapital and 100% from the total votes validly casted.

Article 2

Approves the extension by 1 year the credit facility contract no. 201812070225 concluded with Banca Comercială Română S.A for issuing security instruments as bank guarantee letters and irrevocable standby letters of credit to the limit of RON 420 million.

The resolution was approved with 326,733,887 votes representing 84.7729% from the sharecapital and 100% from the total votes validly casted.

Article 3

Approves the issue the bank guarantee letter in amount of EUR 89,228.00, with no. G506327/890, as subsequently amended, at the Lender's (Romgaz) order, in favour of the beneficiary Floreasca Business Park for securing the rent payment obligation for the building where Romgaz Black Sea Limited will perform its activities.

The resolution was approved with 326,733,887 votes representing 84.7729% from the sharecapital and 100% from the total votes validly casted.

Article 4

Authorizes Mr. Razvan Popescu, as Chief Executive Officer, and Mr. Andrei Bobar, as Chief Financial Officer, to sign the addendum to the credit facility contract no. 201812070225 related to year 2023.

The resolution was approved with 326,733,887 votes representing 84.7729% from the sharecapital and 100% from the total votes validly casted.

Article 5

Authorizes the persons with signature right, type I and II at Banca Comercială Română to sign the applications for issuing and amending security instruments (SGB, SBLC) related to the facility granted by Banca Comercială Română S.A., as well as any other documents related to the credit contract, regardless of their form, including, without limitation to addenda, applications for draw-down/issuing/amending.

The resolution was approved with 326,733,887 votes representing 84.7729% from the sharecapital and 100% from the total votes validly casted.

Article 6

Authorizes the Chairman and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders.

The resolution was approved with 326,733,887 votes representing 84.7729% from the sharecapital and 100% from the total votes validly casted.

This document was drafted on December 8, 2022, in 4 (four) copies.

**CHAIRMAN OF THE MEETING
DAN DRAGOS DRAGAN**

**SECRETARY OF THE MEETING
CRAITA BUCHERU**