# **ROMGAZ**

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



#### **CURRENT REPORT**

In compliance with Law No. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F Regulation No. 5/2018

Report date: April 24, 2023

Company name: Societatea Naţională de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, Piața Constantin I. Motaș, nr.4, jud. Sibiu – România, 551130

Phone/fax no:: 004-0374-401020 / 004-0269-846901

VAT Identification Number: RO14056826 LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: **J32/392/2001**Subscribed and paid up share capital: **385.422.400 RON** 

Regulated market where the issued securities are traded: Bucharest Stock Exchange

(BVB), London Stock Exchange (LSE)

### Significant event to be reported:

• Term deposit opened with EXIMBANK S.A.

In compliance with **Article 108 of Law 24/2017** on Issuers of Financial Instruments and Market Operations, republished, and **Article 234 paragraph 1, item i) of the FSA Regulation No. 5/2018** on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on April 21, 2023, in amount of RON 150,000,000.00, due on July 25, 2023.

The interest rate applied to the above mentioned deposit is 6.62% per year.

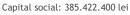
We mention that, S.N.G.N ROMGAZ S.A has had deposits at EXIMBANK S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2021 financial year. Some of these deposits matured before April 21, 2023.

#### Enclosed:

Report on deposits opened with EXIMBANK S.A. as of April 21, 2023.

Chief Executive Officer, Răzvan POPESCU

Chief Financial Officer, Gabriela TRANBITAS



CIF: RO 14056826

Nr. Ord.reg.com/an: J32/392/2001 RO08 RNCB 0231 0195 2533 0001 - BCR Mediaş RO12 BRDE 330S V024 6190 3300 - BRD Mediaş











## Annex 1 Report on deposits opened with EXIMBANK S.A. as of April 21, 2023.

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 40,000,000.00	January 25, 2023	May 02, 2023	7.35%
2.	RON 40,000,000.00	January 25, 2023	May 08, 2023	7.40%
3.	RON 40,000,000.00	January 25, 2023	May 15, 2023	7.45%
4.	RON 40,000,000.00	January 25, 2023	May 22, 2023	7.50%
5.	RON 83,136,000.00	January 25, 2023	May 25, 2023	7.55%
6.	RON 115,000,000.00	January 30, 2023	May 25, 2023	7.45%
7.	RON 270,000,000.00	February 24, 2023	June 26, 2023	7.10%
8.	RON 120,000,000.00	February 27, 2023	June 26, 2023	6.90%
9.	RON 100,000,000.00	March 23, 2023	June 26, 2023	6.75%
10.	RON 150,000,000.00	April 21, 2023	July 25, 2023	6.62%

Capital social: 385.422.400 lei

CIF: RO 14056826

Nr. Ord.reg.com/an : J32/392/2001 RO08 RNCB 0231 0195 2533 0001 - BCR Mediaş RO12 BRDE 330S V024 6190 3300 - BRD Mediaş



