



Report on 9 Months 2023 Preliminary Key Operational Results

Report date: **October 25, 2023**

Company name: **S.N.G.N. ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

This report provides preliminary information on important operational indicators of Romgaz Group for the first 9 months of 2023. The information on this report may undergo changes and may differ from those that will be published in the first 9 months 2023 report. The first 9 months 2023 consolidated financial results will be published on November 15, 2023.

Operational results

Q3 2022	Q2 2023	Q3 2023P	ΔQ3 2023P* (%)	Main Indicators	9M 2022	9M 2023P	Δ9M 2023P (%)
7.58	7.41	7.32	-3.43	Total hydrocarbon production (mln boe), of which:	23.83	22.73	-4.63
7.54	7.37	7.28	-3.47	Gross gas production (mln boe)	23.70	22.60	-4.68
1,172.4	1,146.6	1,131.7	-3.47	Gross gas production (mln cm)	3,687.4	3,515.0	-4.68
0.042	0.044	0.046	10.22	Condensate production (mln boe)	0.129	0.136	5.40
5,030	5,322	5,544	10.22	Condensate production (tons)	15,638	16,483	5.40
1,040.9	1,048.0	1,032.0	-0.86	Gas sold from domestic production (mln cm)**	3,522.7	3,381.7	-4.00
294.8	174.5	143.9	-51.19	Electricity production (GWh)	839.5	641.5	-23.59
12.3	42.5	2.3	-81.30	Invoiced UGS withdrawal services (mln cm)	1,102.3	1,159.6	5.20
1,185.9	814.3	840.7	-29.11	Invoiced UGS injection services (mln cm)	1,966.9	1,700.4	-13.55

P - preliminary

1 tone = 8.276 boe

* Q3 2023P vs Q3 2022

1 bcm = 6.428571 mln boe

** including gas purchased from domestic production

**Chief Executive Officer,
Razvan POPESCU**

romgaz.ro

**Societatea Națională
de Gaze Naturale
Romgaz S.A.**

T: 004-0374 - 401020
F: 004-0269-846901
E: secretariat@romgaz.ro

551130, Medias
Piața C.I. Motas, nr.4
Jud. Sibiu - România

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Nr.ord.reg.com: J32/392/2001

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Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future and should not be taken as promises.

Reviewing forward-looking statements should carefully consider the foregoing remarks and other uncertainties and events, especially in light of the political, economic, social and legal environment in which the Group operates. Forward-looking statements contained in this report are valid only as at the date of this report. The Group expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group’s expectations with regard thereto or any change in events, conditions or circumstances on which any of such statements are based unless required to do so by any applicable regulatory regime.