



## Report on 2023 Preliminary Key Operational Results

Report date: 30.01.2024

Company name: S.N.G.N. ROMGAZ S.A.

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Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

This report provides preliminary information on important operational indicators of Romgaz Group for the year 2023. The information on this report may undergo changes and may differ from those that will be published in the 2023 report. The 2023 preliminary consolidated financial results will be published on February 28, 2024.

### Operational results

Q4 2022	Q3 2023	Q4 2023P	ΔQ4 2023P* (%)	Main Indicators	2022	2023P	Δ2023P (%)
8.07	7.32	8.24	2.10	Total hydrocarbon production (mln boe), of which:	31.90	30.97	-2.92
8.03	7.28	8.19	2.01	Gross gas production (mln boe)	31.73	30.78	-2.99
1,248.5	1,131.7	1,273.5	2.01	Gross gas production (mln cm)	4,935.9	4,788.5	-2.99
0.043	0.046	0.052	18.94	Condensate production (mln boe)	0.173	0.188	8.80
5,240	5,544	6,232	18.94	Condensate production (tons)	20,878	22,715	8.80
1,218.6	1,032.0	1,142.9	-6.21%	Gas sold from domestic production (mln cm)**	4,741.3	4,524.6	-4.57%
271.0	143.9	321.1	18.50	Electricity production (GWh)	1,110.5	962.6	-13.32
620.1	2.3	583.1	-5.97	Invoiced UGS withdrawal services (mln cm)	1,722.5	1,742.7	1.17
483.3	840.7	205.1	-57.56	Invoiced UGS injection services (mln cm)	2,450.2	1,905.5	-22.23

P - preliminary

1 tone = 8.276 boe

\* Q4 2023P vs Q4 2022

1 bcm = 6.428571 mln boe

\*\* including gas purchased from domestic production

Chief Executive Officer,  
Răzvan POPESCU

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Such forward-looking statements are based on numerous assumptions regarding the Group’s present and future business strategies and the environment in which the Group will operate in the future and should not be taken as promises.

Reviewing forward-looking statements should carefully consider the foregoing remarks and other uncertainties and events, especially in light of the political, economic, social and legal environment in which the Group operates. Forward-looking statements contained in this report are valid only as at the date of this report. The Group expressly disclaims any obligation or undertaking to disseminate any updates or revisions to any forward-looking statements contained herein to reflect any change in the Group’s expectations with regard thereto or any change in events, conditions or circumstances on which any of such statements are based unless required to do so by any applicable regulatory regime.