



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and F.S.A. Regulation no. 5/2018

Report date: January 05, 2024

Company name: Societatea Nationala de Gaze Naturale Romgaz S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Term deposit opened with Exim Banca Romaneasca S.A.

In compliance with Article 108 of Law 24/2017 on Issuers of Financial Instruments and Market Operations, republished, and Article 234 paragraph 1, item i) of the F.S.A. Regulation No. 5/2018 on Issuers of Financial Instruments and Market Operations, S.N.G.N. ROMGAZ S.A reports transactions concluded with affiliates based on the request for opening a term deposit without auto-renewal option, with the interest rate negotiated on January 04, 2024, in amount of RON 45,000,000.00, due on April 29, 2024.

The interest rate applied to the above mentioned deposit is 6.28% per year.

We mention that, S.N.G.N ROMGAZ S.A has had deposits at Exim Banca Romaneasca S.A. with a cumulative value over 12 months exceeding the materiality threshold of 5% of the net asset value, and 10% of the net turnover related to 2022 financial year. Some of these deposits matured before January 04, 2024.

Enclosed:

Report on deposits opened with Exim Banca Romaneasca S.A. as of January 04, 2024.

Chief Executive Officer,
Razvan POPESCU

Chief Financial Officer,
Gabriela Tranbitas

Annex 1 Report on deposits opened with Exim Banca Romaneasca S.A. as of January 04, 2024

Item	Amount	Opening Date	Maturity Date	Interest Rate
1.	RON 46,521,000.00	October 25, 2023	January 29, 2024	6.30%
2.	RON 200,000,000.00	October 26, 2023	January 25, 2024	6.30%
3.	RON 43,000,000.00	October 26, 2023	February 05, 2024	6.35%
4.	RON 43,000,000.00	October 26, 2023	February 12, 2024	6.35%
5.	RON 43,000,000.00	October 26, 2023	February 19, 2024	6.35%
6.	RON 56,679,000.00	October 30, 2023	February 19, 2024	6.35%
7.	RON 35,000,000.00	November 22, 2023	March 04, 2024	6.42%
8.	RON 35,000,000.00	November 22, 2023	March 11, 2024	6.42%
9.	RON 151,000,000.00	November 27, 2023	March 19, 2024	6.55%
10.	RON 81,084,000.00	November 27, 2023	March 25, 2024	6.55%
11.	RON 160,000,000.00	December 11, 2023	March 25, 2024	6.55%
12.	RON 150,000,000.00	December 22, 2023	April 25, 2024	6.53%
13.	RON 45,000,000.00	January 04, 2024	April 29, 2024	6.28%