

Endorsed
Chairman of the board of Directors
Dan Dragoș Drăgan

To,
SNGN ROMGAZ SA GENERAL MEETING OF SHAREHOLDERS

REPORT

on certain significant transactions with affiliated parties concluded between SNGN ROMGAZ SA and banks during January 26, 2024 - February 19, 2024

Reasons for Reporting

Pursuant to art. 52 par. (1) of Government Emergency Ordinance No. 109/2011¹ "The Board of Directors [...] convenes the general meeting of shareholders in order to approve any transaction, if its value, individually or in a series of concluded transactions, exceeds 10% of the value of net assets [...] or exceeds 10% of the revenue ... with the controlling shareholders or with a company controlled by such shareholders".

Moreover, pursuant to art. 52 par. (3) of Government Emergency Ordinance No. 109/2011 "The Board of Directors [...] informs the shareholders, during the first general meeting of shareholders following the legal act, on any transaction concluded by the public company with:

- the persons provided in paragraph (1) and (2) and the value of the transaction is below the level established in paragraph (1);
- another public company or with the public supervisory authority, if the transaction has a value, individually or in a series of transactions, of at least the equivalent in RON of EUR 100,000".

Thus, we hereby inform SNGN ROMGAZ SA GENERAL MEETING OF SHAREHOLDERS that, during January 26, 2024 and February 19, 2024, SNGN ROMGAZ SA concluded with banks the following term deposit agreements:

Bank	Holding Period	Amount RON	Interest Rate
Exim	29.01.2024 - 20.06.2024	50,000,000.00	6.00%
Banca	30.01.2024 - 26.06.2024	110,000,000.00	6.00%
Romaneasca	15.02.2024 - 25.06.2024	100,000,000.00	5.85%
S.A.	15.02.2024 - 25.06.2024	80,000,000.00	5.70%

¹ Government Emergency Ordinance No. 109 of November 30, 2011 on corporate governance of public companies as subsequently amended and supplemented.

Total		340,000,000.00	
CEC Bank	05.02.2024 - 25.06.2024	50,000,000.00	5.90%
Total		50,000,000.00	

Draft Resolution

“The General Meeting of Shareholders takes note of the Report regarding the transactions concluded by SNGN ROMGAZ SA with affiliated parties during January 26, 2024 - February 19, 2024 pursuant to art. 52 par.3 of GEO 109/2011.”

Chief Executive Officer
Răzvan POPESCU

Chief Financial Officer
Gabriela TRÂNBIȚAȘ

Finance Director
Ioana ZILAHİ

Head of Treasury
Ildiko DAVID