



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: May 30, 2024

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 3,854,224,000 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Completion of the share capital increase of S.N.G.N. Romgaz S.A.

Societatea Nationala de Gaze Naturale Romgaz S.A. ("ROMGAZ" or "the Company") informs its shareholders and investors upon the completion of the share capital increase on May 30, 2024.

The share capital increase of ROMGAZ, approved by the Extraordinary General Meeting of Shareholders on December 18, 2023, was registered at the Trade Registry Office of Sibiu Court on January 25, 2024, at the Romanian Financial Supervisory Authority on January 31, 2024 and at the Romanian Central Depository on May 30, 2024.

The Company's share capital was increased by incorporating reserves representing own sources of financing, with the amount of RON 3,468,801,600, from the value of RON 385,422,400 to RON 3,854,224,000, by issuing 3,468,801,600 new nominative, ordinary, indivisible, in dematerialized form and free tradable shares (including the new shares underlying the new global depositary receipts), with a nominal value of RON 1/share, therefore each shareholder registered on the Registration Date (May 29, 2024) being entitled to 9 free shares for each share held.

The newly issued shares are available for trading on the regulated market operated by the Bucharest Stock Exchange starting on May 30, 2024, while the new global depositary receipts (GDRs) are to be issued on May 30, 2024 and will be available for trading on the main market operated by the London Stock Exchange shortly thereafter.

Chief Executive Officer,
Razvan POPESCU