

ROMGAZ

Societatea Națională de Gaze Naturale Romgaz S.A. - Mediaș - România



CURRENT REPORT

In compliance with the Romanian Capital Market Law No. 297/2004 and CNVM Regulation No. 1/2006

Report date: **March 17, 2015**

Company name: **Societatea Nationala de Gaze Naturale ROMGAZ S.A.**

Address: **Mediaș, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0269-201020 / 004-0269-846901**

Fiscal Code: **RO14056826**

Trade Register registration number: **J32/392/2001**

Subscribed and paid in share capital: **385,422,400 RON**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)**

Significant event to be reported:

- **Postponing of the Ordinary General Meeting of Shareholders (OGMS) of S.N.G.N. ROMGAZ S.A. from March 17, 2015 to March 18, 2015.**

On March 17, 2015, the quorum for convening OGMS has not been achieved according to the provisions of Article 15, paragraph 7 of the Articles of Incorporation of S.N.G.N. ROMGAZ S.A. and of Article 112, paragraph 1 of Company Law No. 31/1990, therefore OGMS is convened on **March 18, 2015, at 12:00** (Romania time), at the same place and with the same agenda.

The Reference Date for identifying the shareholders entitled to attend and vote in the OGMS is the same, namely **March 6, 2015**.

**Director General,
Virgil - Marius Metea**

