



To: **S.N.G.N. ROMGAZ S.A.**

GENERAL MEETING OF SHAREHOLDERS

Whereas:

- the Decision of the Board of Directors No. 14/June 24, 2014 endorsing the amendment of the Articles of Incorporation, as stated below;
- the Company shares have been admitted to trading on the spot market operated by Bucharest Stock Exchange under GMS Resolution No. 19/2013 and by Letter No. 11871/12.11.2013 of Bucharest Stock Exchange, the Company is informed that during the meeting on 11.11.2013 the Board of Bucharest Stock Exchange decided to admit to trading on the regulated market governed by Bucharest Stock Exchange the shares issued by SNGN Romgaz SA,
- Further to being admitted to trading SNGN Romgaz SA shareholding has been changed, therefore, it is necessary to amend SNGN Romgaz SA Articles of Incorporation in this respect and to register it with Sibiu Trade Register Office.

Subject to article 113, paragraph 1, letter m) of Law 31/1990 and to article 12, paragraph 5, letter p) of SNGN Romgaz SA Articles of Incorporation, updated on October 18, 2013, we hereby submit for approval the amendment of SNGN Romgaz SA Articles of Incorporation as follows:

a) Art. 6 paragraph 3 shall be amended to read as follows:

"The Romanian State holds a number of 269,823,080 shares".

b) A new paragraph 6 shall be introduced after paragraph 5, article 6, and shall read as follows:

"Romanian and foreign, natural and legal persons hold a number of 57,813,360 shares."

**Chairman of the Board of Directors
Aurora Negrut**

