

**SUPPLEMENT TO THE CONVENING NOTICE  
OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS  
on December 17, 2015**

(subject to art. 117<sup>^1</sup> of Company Law no. 31/1990 and according to the request of the Ministry of Energy, Small and Medium Enterprises and the Business Environment, through the General Directorate for Business Enterprises, on behalf of the Romanian State as shareholder of S.N.G.N. „ROMGAZ” – S.A.)

The Board of Directors of S.N.G.N. „ROMGAZ” – S.A., with the registered office in Medias, 4 Constantin Motas square, Sibiu county, registered with the Trade Register Office of Sibiu Law Court under number J32/392/2001, fiscal registration number RO 14056826, in accordance with the provisions of Company Law no. 31/1990 republished, as subsequently amended and supplemented, and with the provisions of the updated S.N.G.N. „ROMGAZ” – S.A., Articles of Incorporation, at the request of the Ministry of Energy, Small and Medium Enterprises and the Business Environment, through the General Directorate for Business Enterprises, on behalf of the Romanian State as shareholder of Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. (owning 70.0071% of the share capital), sent by letter no. 153132 of November 26, 2015, registered at S.N.G.N. „ROMGAZ” – S.A. under no. 33609 of November 27, 2015, subject to art. 117<sup>^1</sup> Company Law no. 31/1990, republished, as subsequently amended and supplemented, the agenda of the Ordinary General Meeting of Shareholders, initially published in the Official Gazette – Part IV – no. 6525 of November 16, 2015, in Bursa daily newspaper no. 220 on November 16, 2015 and on the website of the company ([www.romgaz.ro](http://www.romgaz.ro)), starting from November 16, 2015, will be supplemented as follows:

- **Report on the contractual relationship between Societatea Națională de Gaze Naturale „ROMGAZ” – S.A. Medias and Societatea Electrocentrale Bucuresti S.A.**

Therefore the agenda, for the Ordinary General Meeting of Shareholders on December 17, 2015, 13:00 (Romania time) that will take place at S.N.G.N. „ROMGAZ” - S.A. headquarters in Medias, 4 Constantin Motas square, Sibiu County, the conference room, where only shareholders may attend and cast their vote, who are registered on December 08, 2015 (“Reference Date”) in the Company Shareholder Registry, kept and issued by the Depozitarul Central S.A, shall be the following:

**AGENDA**

- Item 1      Establish the rectified Income and Expenditure Budget for 2015 of S.N.G.N. „ROMGAZ” S.A. Mediaș**
- Item 2      Report on the contractual relationship between Societatea Națională de Gaze Naturale „ROMGAZ” – S.A. Medias and Societatea Electrocentrale Bucuresti S.A.**

Capital social: 385.422.400 lei

CIF: RO 14056826

Nr. Ord.reg.com/an : J32/392/2001

RO08 RNCB 0231 0195 2533 0001 - BCR Mediaș

RO12 BRDE 3305 V024 6190 3300 - BRD Mediaș



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**Item 3** Establish January 14, 2016 as „The Record Date”, respectively the date for identifying the shareholders who are affected by the Resolution of the Ordinary General Meeting of Shareholders.

**Item 4** Authorize the Chairperson and the Secretary of the meeting to sign the resolution of the Ordinary General Meeting of Shareholders.

The supplemented resolution draft of the OGMS, as well as documents and materials related to item 2 of the Ordinary General Meeting of Shareholders agenda will be available on the website of the company at [www.romgaz.ro](http://www.romgaz.ro) at *Investor Relations/GMS* starting with December 04, 2015.

**CHAIRPERSON OF  
THE BOARD OF DIRECTORS  
Aurora NEGRUT**

