

**Voting results**

**of the Extraordinary General Meeting of Shareholders  
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on March 30, 2020**

In compliance with the provisions of art. 209 Regulation no. 5/2018 on issuers of financial instruments and market operations of the Financial Supervisory Authority, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Medias, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385,422,400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on March 30, 2020, on first meeting, under valid legal conditions, at the SNGN ROMGAZ SA working point located in Bucharest, Sector 1, 59 Grigore Alexandrescu Street, 5<sup>th</sup> floor, having the following:

**A. Situation of shares and voting rights on the date of the EGMS**

Share capital: lei 385,422,400  
Nominal value per share: leu 1  
Voting right per share: 1  
Type of share: registered shares

Total number of shares: 385,422,400  
Voting shares: 385,422,400  
Total number of votes exercisable: 385,422,400

At the at the first convening of the Extraordinary General Meeting of Shareholders on March 30, 2020, 1:00 pm (Romania time), 39 shareholders casted their vote, holding a number of 314,470,900 shares, representing 81.5912% of the total number of shares, according to shareholder’s list communicated by Depozitarul Central on March 19, 2020, reference date of the Extraordinary General Meeting of Shareholders (statutory quorum) and 81.5912% from the total voting rights.



**B. Voting results of EGMS on March 30, 2020**

**Item 1 on the agenda „Approval for the 1-year extension of Fixed Assets Rental Agreement concluded between S.N.G.N. Romgaz S.A. and S.N.G.N. Romgaz S.A. – Natural Gas Storage Subsidiary DEPOGAZ Ploiesti S.R.L. as of April 1, 2020”**

The Resolution approved for item 1 on the agenda is as follows:

**„Approves S.N.G.N. ROMGAZ S.A. withdrawal from the concession block Svidnik located in the Slovak Republic”.**

This Resolution is approved with 312,391,955 votes representing 81.0518% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 312,391,955 votes were casted of which:
  - 312,391,955 votes “for”
  - 0 votes “against”
  - 0 votes “abstain” and
- 2,078,945 votes were not casted.

**Item 2 on the agenda „Authorisation of the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”**

The Resolution approved for item 2 on the agenda is as follows:

**„Authorises the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”.**

This Resolution is approved with 312,391,955 votes representing 81.0518% from the sharecapital and 100% from the total votes validly casted held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 312,391,955 votes were casted of which:
  - 312,391,955 votes “for”
  - 0 votes “against”
  - 0 votes “abstain” and
- 2,078,945 votes were not casted.

**CHAIRMAN OF  
THE BOARD OF DIRECTORS  
STAN-OLTEANU MANUELA-PETRONELA**

**SECRETARY OF THE MEETING**

**BALAZS BOTOXID**