

Voting results**of the Extraordinary General Meeting of Shareholders
Societatea Nationala de Gaze Naturale „ROMGAZ” – S.A. on March 07, 2018**

In accordance with the provisions of Article 19 of the Regulation 6/2009 on the exercise of certain shareholders rights in relation to general meetings of shareholders of the National Securities Commission, S.N.G.N. Romgaz S.A. - a company managed in an one-tier system, incorporated and operating under the laws of Romania, registered with the Trade Register Office of Sibiu Court under number J32/392/2001, fiscal code RO 14056826, having its headquarters at Mediaș, 4 Constantin Motas Square, Sibiu County, with a subscribed and paid up share capital of lei 385,422,400, divided in 385.422.400 registered shares, with a nominal value of leu 1 per each share (hereinafter referred to as „ROMGAZ” or the „Company”), hereby announces the voting results of the Extraordinary General Meeting of Shareholders (hereinafter referred to as “EGMS”) held on **March 07, 2018**, on first meeting, under valid legal conditions, at the headquarters of S.N.G.N. „ROMGAZ” – S.A., located in Mediaș, 4 Constantin Motas Square, Sibiu County, in the conference room, having the following:

A. Situation of shares and voting rights on the date of the EGMS

Share capital: lei 385,422,400
Nominal value per share: leu 1
Voting right per share: 1
Type of share: registered shares

Total number of shares: 385,422,400
Voting shares: 385,422,400
Total number of votes exercisable: 385,422,400

B. Voting results of EGMS on March 07, 2018

Item 1 on the agenda „Approve the conclusion of an Addendum to the Service Agreement dated December 19, 2013 (Annex C to the JOA concluded between SNGN ROMGAZ SA and AMROMCO ENERGY SRL) in according to the attached addendum draft”

The Resolution approved for item 1 on the agenda is as follows:

„Approve the conclusion of an Addendum to the Service Agreement dated December 19, 2013 (Annex C to the JOA concluded between SNGN ROMGAZ SA and AMROMCO ENERGY SRL) in according to the attached addendum draft”

This Resolution is approved with 307,903,668 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

Capital social: 385.422.400 RON
CIF: RO 14056826
Nr. Ord.reg.com/an : J32/392/2001
RO08 RNCB 0231 0195 2533 0001 - BCR Mediaș
RO12 BRDE 3305 V024 6190 3300 - BRD Mediaș

S.N.G.N. Romgaz S.A.
551130, Piața Constantin Motas, nr.4,
Mediaș, jud. Sibiu - România
Telefon 004-0269-201020
Fax 004-0269-846901
E-mail secretariat@romgaz.ro
www.romgaz.ro

- 307,903,668 votes "for"
- 0 votes "against"
- 0 votes "abstain" and
- 2,210,197 votes were "not casted".

Item 2 on the agenda „Approve the increase SNGN Romgaz S.A. working interest in the offshore exploration-development-production block EX-30 Trident located in the Black Sea by accepting a 2.2% share of Pantlantic’s working interest following its withdrawal”

The Resolution approved for item 2 on the agenda is as follows:

„Approve the increase SNGN Romgaz S.A. working interest in the offshore exploration-development-production block EX-30 Trident located in the Black Sea by accepting a 2.2% share of Pantlantic’s working interest following its withdrawal”

This Resolution is approved with 307,903,668 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 307,903,668 votes "for"
- 0 votes "against"
- 0 votes "abstain" and
- 2,210,197 votes were "not casted".

Item 3 on the agenda „Establish March 27, 2017 as “The Record Date”, respectively the date for identifying the shareholders who are affected by the resolution of the Extraordinary General Meeting of Shareholders.”

The Resolution approved for item 3 on the agenda is as follows:

„Establish March 27, 2017 as “The Record Date”, respectively the date for identifying the shareholders who are affected by the resolution of the Extraordinary General Meeting of Shareholders.”

This Resolution is approved with 307,903,668 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 307,903,668 votes "for"
- 0 votes "against"
- 0 votes "abstain" and
- 2,210,197 votes were "not casted".

Item 4 on the agenda “Authorize the Chairperson and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders”

The Resolution approved for item 4 on the agenda is as follows:

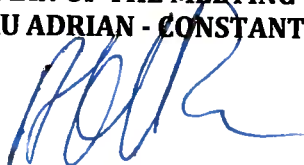
“Authorize the Chairman and the Secretary of the meeting to sign the resolution of the Extraordinary General Meeting of Shareholders.”

This Resolution is approved with 307,903,668 votes representing 100% of the total votes held by the present or represented shareholders, or who cast their vote by correspondence, in accordance with the provisions of Article 15 paragraph 14 of the Articles of Incorporation.

The votes were recorded as follows:

- 307,903,668 votes "for"
- 0 votes "against"
- 0 votes "abstain" and
- 2,210,197 votes were "not casted".

CHAIRMAN OF THE MEETING
VOLINTIRU ADRIAN - CONSTANTIN



SECRETARY OF THE MEETING
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