



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: September 20, 2024

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130

Phone/fax no: 004-0374-401020 / 004-0269-846901

Fiscal Code: RO14056826

LEI Code: 2549009R7KJ38D9RW354

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 3,854,224,000 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)

Significant event to be reported:

- Establishment of the Euro Medium Term Notes Programme and approval of the EMTN Programme Base Prospectus

In the implementation of the provisions of Article 1 - Article 5 of S.N.G.N. Romgaz S.A. Extraordinary General Meeting of Shareholders' Decision no. 10 of July 1, 2024, the Board of Directors of S.N.G.N. Romgaz S.A. approved, on September 19, 2024:

- the establishment of the Euro Medium Term Notes Programme of S.N.G.N. Romgaz S.A. ("EMTN Programme") and
- submission of the EMTN Programme Base Prospectus for approval with the Commission de Surveillance du Secteur Financier of Luxembourg ("CSSF") as competent authority according to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC.

The Base Prospectus of the EMTN Programme was approved by the CSSF on September 20, 2024.

The issue of notes (Offers) and specific Final Terms under the EMTN Programme, admission to trading, respectively listing to the regulated markets will be approved by subsequent resolutions specific to each issue.

The Base Prospectus of the EMTN Programme is available for consultation on the Company's website, link: <https://www.romgaz.ro/en/debt-ratings>.

Chief Executive Officer,
Razvan POPESCU

Deputy Chief Executive Officer,
Aristotel Marius JUDE

Chief Financial Officer,
Gabriela TRANBITAS

[romgaz.ro](https://www.romgaz.ro)

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Capital social: 3.854.224.000 lei
CIF: RO 14056826
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