



CURRENT REPORT

In compliance with Law no. 24/2017 regarding Issuers of Financial Instruments and Market Operations and A.S.F. Regulation no. 5/2018

Report date: **September 19, 2025**

Company name: **Societatea Națională de Gaze Naturale ROMGAZ S.A.**

Address: **Medias, 4 Constantin I. Motas Square, Sibiu County - Romania, 551130**

Phone/fax no: **004-0374-401020 / 004-0269-846901**

Fiscal Code: **RO14056826**

LEI Code: **2549009R7KJ38D9RW354**

Trade Register registration number: **J2001000392326**

Subscribed and paid in share capital: **RON 3,854,224,000**

Regulated market where the issued securities are traded: **Bucharest Stock Exchange (BVB)**

Significant event to be reported:

- **Approval of the updated Base Prospectus related to the Euro Medium Term Notes Programme**

In the implementation of the provisions of Articles 1 - 5 of S.N.G.N. ROMGAZ S.A. Extraordinary General Meeting of Shareholders' Decision no. 10 of July 1, 2024, the Board of Directors of S.N.G.N. ROMGAZ S.A. approved, on September 18, 2025:

- the update of the Base Prospectus related to the Euro Medium Term Notes Programme of S.N.G.N. ROMGAZ S.A. ("**EMTN Programme**") and
- submission of the updated Base Prospectus of the EMTN Programme for approval with the Commission de Surveillance du Secteur Financier of Luxembourg ("**CSSF**") as competent authority according to Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 *on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC*.

The updated Base Prospectus of the EMTN Programme was approved by the CSSF on September 19, 2025.

The updated Base Prospectus of the EMTN Programme is available for consultation on the Company's website, link: <https://www.romgaz.ro/en/debt-ratings> .

**Chief Executive Officer,
Răzvan POPESCU**

**Deputy Chief Executive Officer,
Aristotel Marius JUDE**

**Chief Financial Officer,
Gabriela TRÂNBÎȚAȘ**