

No. 41263/08.10.2025

Endorsed
Chairman of the board of Directors
Dumitru Chisăliță

To,
THE GENERAL MEETING OF SHAREHOLDERS

REPORT
on certain significant transactions concluded between Societatea Națională de Gaze
Naturale "ROMGAZ" S.A. and banks controlled by the Romanian State

Reasons for Reporting

Pursuant to art. 52 par. (1) of Government Emergency Ordinance No. 109/2011¹ *"The Board of Directors [...] convenes the general meeting of shareholders in order to approve any transaction, if its value, individually or in a series of concluded transactions, exceeds 10% of the value of net assets [...] or exceeds 10% of the revenue ... with the controlling shareholders or with a company controlled by such shareholders"*.

Moreover, pursuant to art. 52 par. (3) of Government Emergency Ordinance No. 109/2011 *"The Board of Directors [...] informs the shareholders, during the first general meeting of shareholders following the legal act, on any transaction concluded by the public company with:*

- a) *the persons provided in paragraph (1) and (2) if the value of the transaction is below the level established within paragraph (1);*
- b) *another public company or with public supervisory authority, if the transaction has a value, individually or in a series of transactions, of at least the equivalent in RON of EUR 100,000".*

Thus, we hereby inform **Societatea Națională de Gaze Naturale "ROMGAZ" S.A.(S.N.G.N. ROMGAZ S.A./Company)** GENERAL MEETING OF SHAREHOLDERS that, during **August 12, 2025 and October 08, 2025**,

¹ Government Emergency Ordinance No. 109 of November 30, 2011 on corporate governance of public companies as subsequently amended and supplemented.

The Company concluded with banks controlled by the Romanian State, the following term deposit agreements:

Bank	Holding Period	Amount RON
Exim Banca Romaneasca S.A.	14.08.2025 - 12.01.2026	30,000,000.00
	14.08.2025 - 17.02.2026	150,000,000.00
	18.08.2025 - 17.02.2026	50,000,000.00
	28.08.2025 - 08.09.2025	75,000,000.00
	15.09.2025 - 19.09.2025	300,000,000.00
	19.09.2025 - 16.03.2026	250,000,000.00
	25.09.2025 - 27.10.2025	45,000,000.00
	25.09.2025 - 16.03.2026	55,000,000.00
	29.09.2025 - 13.04.2026	145,000,000.00
Total		1,100,000,000.00
CEC Bank S.A.	25.08.2025 - 25.09.2025	113,000,000.00
Total		113,000,000.00

Draft Resolution

“The General Meeting of Shareholders takes note of the Report regarding the transactions concluded by **Societatea Națională de Gaze Naturale “ROMGAZ” S.A** with banks controlled by the Romanian State during **August 12, 2025 and October 08, 2025** pursuant to art. 52 par.3 of GEO 109/2011.”

Chief Executive Officer
Răzvan POPESCU

Chief Financial Officer
Gabriela TRÂNBIȚAȘ

For Finance Director
Marius VEZA

Head of Treasury
Ildiko DAVID