

ROMGAZ Press Release

January 13, 2026

Statement regarding the Azomures press release in relation to ROMGAZ

In the press release published on January 12, 2026 Azomures mentioned that ROMGAZ acquisition process of Azomures assets did not progress and that ROMGAZ did not submit a binding offer, considering that from its perspective the due diligence process was completed. At the same time, Azomures presented the operational context referring to uncertainties relating to gas supply and potential social and economic implications of the delays in making decisions.

Regarding the aspects indicated in the aforementioned press release, ROMGAZ specifies the following:

ROMGAZ is a publicly listed company having the Romanian State as majority shareholder, and which acts under a corporate framework that provides coherence and sustainability in terms of both developing the company and meeting its objectives.

ROMGAZ does not act, nor does it perform corporate formalities for the satisfaction of intrinsic interests of a third party acting as seller. ROMGAZ performs its corporate processes in a rigorous and balanced manner, ensuring that no decision would affect the company's economic interests.

For accurate information purposes, ROMGAZ specifies that it sent to Azomures a letter whereby the company informed about the price range proposed for the acquisition of Azomures assets, mentioning that in case the price range would be accepted the parties could enter extended negotiations of terms and conditions pertaining to the transaction.

We strongly believe that the Azomures press release in relation to ROMGAZ will not lead to raising the company's awareness in terms of accepting any price for this kind of transaction.

Complex transactions like the acquisition of Azomures assets must be negotiated and substantiated by ROMGAZ in compliance with corporate procedures and applicable legislation prior to submitting such transaction for approval to relevant competent corporate bodies.

In case Azomures representatives are willing, we remain open to an honest and coherent dialogue to negotiate and substantiate in compliance with applicable corporate procedures and legislation for the acquisition of Azomures assets. In the context of Azomures press release, we will inform the capital market if negotiation between the parties actually start and, subsequently, we will inform on the negotiation outcome.

At the same time, ROMGAZ will also assess any other opportunity to invest in a project in the Romanian fertilizer industry.

ROMGAZ, a company whose majority shareholder is the Romanian State, continues to implement strategic projects and to contribute significantly to Romania's energy security.

Chief Executive Officer
Răzvan POPESCU

Deputy Chief Executive Officer
Aristotel Marius JUDE

About ROMGAZ

SNGN ROMGAZ SA is the largest gas producer and main supplier in Romania. The Company is admitted to trading on the Bucharest Stock Exchange (BVB). Main shareholder is the Romanian State with a 70% stake. The Company has extensive experience in the field of natural gas exploration and production, with a history of more than 100 years that began in 1909.

ROMGAZ undertakes geological exploration in order to discover new gas reserves, produces methane from reservoirs included in the company's portfolio, performs underground storage of natural gas, interventions, workover and special operations in wells, and ensures professional technological transportation services. In 2013, ROMGAZ extended its scope of business by taking over the Iernut thermoelectric power plant, and thus it also became an electric power supplier. On August 1, 2022, ROMGAZ became sole shareholder of ROMGAZ BLACK SEA LIMITED (established ExxonMobil Exploration and Production Romania Limited), following the completion of the share sale transaction, and the transfer of all issued shares (representing 100% of the share capital of) ExxonMobil Exploration and Production Romania Limited, which holds 50% of the rights and obligations under the Petroleum Agreement for the DeepWater Zone of the Black Sea XIX Neptun offshore block.

Further information

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