SNGN Romgaz SA
Mediaș, Piața C.I. Motaş nr. 4
Fiscal code RO 14056826

Annex 1

2026 rectified Income and Expenditure

RON thousand

				INDICATORS	Row No.	Proposals rectified 2026
0	1			2	3	4
I.				TOTAL INCOME (Row1=Row2+Row5)	1	7,742,264
	1			Total operating income out of which:	2	7,411,916
			a)	subsidies, according to legal provisions in force	3	0
			b)	transfers, according to legal provisions in force	4	0
	2			Financial income	5	330,348
II				TOTAL EXPENSES (Row6=Row7+Row19)	6	5,503,776
	1			Operating expenses (row7=row8+row9+row10+row18),out of which:	7	5,015,307
		A.		expenses for goods and services	8	1,279,399
		B.		expenses for taxes, duties and similar payments	9	1,503,115
		C.		personnel-related expenses (Row10=Row11+Row14+Row16+Row17), out of which:	10	1,310,706
			C0	Wages and Salaries Expense (Row11=Row12+Row13)	11	1,224,304
			C1	Salaries expense	12	1,094,535
			C2	Bonus expense	13	129,769
			C3	other personnel expense, out of which:	14	9,997
				expenses with termination benefits	15	950
			C4	expenses for the mandate contract and for other management and control bodies, committees and commissions	16	10,710
			C5	expenses with contributions owed by the employer	17	65,695
		D.		other operating expenses	18	922,087
	2			Financial expenses	19	488,469
III				GROSS RESULT (profit/loss) (Row20=Row1-Row6)	20	2,238,488
IV				CURRENT PROFIT TAX	21	313,516
				DEFERRED PROFIT TAX	22	14,826
				INCOME FROM DEFERRED PROFIT TAX	23	21,151
				ACTIVITY SPECIFIC TAX	24	0
				OTHER TAXES NOT REPRESENTED IN THE ABOVE ELEMENTS	25	0
V				NET PROFIT/LOSS of the reporting period (Row 26=Row20-Row21-Row22+Row23-Row24-Row25), out of which:	26	1,931,298
	1			Legal Reserves	27	111,924
	2			Other reserves representing fiscal facilities provided by law	28	0
	3			Coverage of accounting loss from previous years	29	0
	4			Establishing equity finance for projects co-financed from foreign loans, and establishing sources for reimbursement of installments, payment of interest rates, charges and other costs related to such loans	30	0
	5			Other distributions provided by law	31	0
	6			Accounting profit after deduction of the amounts provided at Rows 27, 28, 29, 30, 31 (Row 32= Row26-(Row27 to Row31)>= 0)	32	1,819,373
	7			Profit share payable to employees within the limit of 10% of the net profit, but not more than one monthly average base salary paid by the economic operator during the reference financial year	33	52,052
	8			Minimim 50% payments to the state budget or local budget in case of autonomous companies, or as dividends paid to shareholders in case of national companies and companies fully or majority state-owned, out of which:	34	935,713
		a)		- dividends to the state budget	35	654,999
		b)		- dividends to the local budget	36	0
		c)		- dividends to other shareholders	37	280,714

RON thousand

			INDICATORS	Row No.	Proposals rectified 2026
0	1		2	3	4
	9		Profit not allocated to rows 33-34 is allocated to other reserves and represents the company's equity finance	38	883,661
VI			INCOME FROM EUROPEAN FUNDS	39	543
VII			ELIGIBLE EXPENSES FROM EUROPEAN FUNDS, out of which:	40	1,087
		a)	expenses for materials	41	0
		b)	Salaries expense	42	979
		c)	expenses for services	43	30
		d)	expenses for promotion and advertising	44	0
		e)	other expenses	45	78
VIII			INVESTMENT FINANCING SOURCES, out of which:	46	6,135,315
	1		Allocations from the budget, out of which:	47	0
			budget allocations related to payments of previous years commitments	48	0
IX			INVESTMENTS EXPENSES	49	6,102,619
X			SUPPORTING DATA		0
	1		Forecasted number of employees at the end of the year	50	6,422
	2		Total average number of employees	51	5,555
	3		Average monthly income per employee (RON/ person) determined on basis of salary-related expenses	52	17,166
	4		Average monthly income per employee (RON/ person) determined on basis of salary expenses recalculated under the Annual Law of the State Budget	53	17,166
	5		Labour productivity in financial units per total average number of employees (thousand RON/person) (Row2/Row51)	54	1,334
	6		Labour productivity in financial units per total average number of employees recalculated under the Annual Law of the State Budget	55	1,334
	7		Labour productivity in physical units per total average number of employees (thousand cm/person)	56	0
	8		Total expenses related to RON 1 000 total income (Row 57= (Row6/Row1)x1000)	57	711
	9		Outstanding payments	58	0
	10		Overdue accounts receivables	59	514,514

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