No. 60328/24.09.2026

To,

THE GENERAL MEETING OF SHAREHOLDERS

REPORT

on certain transaction concluded with other public enterprises during July - September 2026

Pursuant to Article 52 paragraph (1) of Government Emergency Ordinance No. 109/2011[1] *"The Board of Directors […] convenes the general meeting of shareholders in order to approve any transaction, if its value, individually or in a series of concluded transactions, exceeds 10% of the value of net assets […] or exceeds 10% of the revenue … with the controlling shareholders or with a company controlled by such shareholders*".

Moreover, pursuant to Article 52 paragraph (3) of Government Emergency Ordinance No. 109/2011 "The *Board of Directors […]* ***informs the shareholders****, during the first General Meeting of Shareholders following the legal act, on any transaction concluded by the public enterprise with:*

- *persons provided in paragraphs (1) and (2) and the value of the transaction is below the level established in paragraph (1);*
- *another public enterprise or with the public supervisory authority, if the transaction has a value, individually or in a series of transactions, of at least the equivalent in RON of EUR 100,000".*

According to Article 2, point 2 of GEO No.109/2011," public *enterprise has the following meanings:*

a) autonomous public companies established by the State or by a territorial administrative unit;

b) national companies and corporations, companies in which the State or an administrative-territorial unit is the sole or majority shareholder or in which it has control;

c) companies in which one or more of the public enterprises referred to in (a) and (b) has a majority or controlling interest".

1) SNGN Romgaz S.A. - Filiala de Înmagazinare Gaze Naturale Depogaz Ploiești S.R.L.

Following the assessment of the natural gas supply in August 2026, it was found that we will record a gas supply that can be injected in the underground storages, and for this reason a request was made to increase the storage capacity by 150.000 MWh. Furthermore, according to the provisions of Article 9 of Government Emergency Ordinance no. 12[2] of March 26, 2026, following end customers' exercising their right to switch natural gas suppliers, Romgaz has concluded protocols with the suppliers of those end customers regarding the transfer of underground natural gas storage capacity.

In this respect, the following addenda to UGS Contract no. 2143/2026, were concluded:

- ✓ Addendum no.4/2026, the estimated value of which supplements the contract value by RON 2,259,220.80 (VAT excluded);

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[1]GEO No. 109 of November 30, 2011, on corporate governance of public companies as subsequently amended and supplemented.

[2] GEO No. 12 of March 5, 2026, on the measures applicable to household customers in the gas market for the period from April 1, 2026 and March 31, 2027.

[3] GEO No. 19 of March 26, 2026, on the declaration of a crisis situation on the crude oil and/or petroleum products market namely gasoline and diesel, and for the establishment of measures to protect the economy and the population during the crisis, as well as for the amendment of Government Emergency Ordinance No. 12/2026 regarding the measures applicable to household customers in the gas market for the period from April 1, 2026, to March 31, 2027.

[2] Government Emergency Ordinance No. 12 of 5 March 2026 on measures applicable to domestic customers in the natural gas market during the period 1 April 2026–31 March 2027

- ✓ Addendum no.5/2026 the estimated value of which supplements the contract value by RON 1,130,000 (VAT excluded);
- ✓ Addendum no.6/2026 the estimated value of which decreases the contract value by RON 165.78 (VAT excluded).

The estimated value of the UGS Contract no. 2143/2026, following the conclusion of the previously mentioned addenda, is RON 7,786,153.40.

Romgaz faced technical issues at the process facilities, in July 2026, resulting in an inability to maintain production levels for natural gas supplies. This led to withdrawing a quantity of 5.000 MWh, from Depogaz storage facilities. In this respect, Addendum no. 1/2026 to UGS Contract no. 2144/2026, was concluded, amending the withdrawal and injection schedule of the Contract.

2) OTS (SNTGN Transgaz S.A. Mediaș)

Transmission capacity booking in entry/exist points to/from the National Transmission System (NTS) is made annually, quarterly and monthly, taking into account on one hand, the delivery profile to end clients/consumers, and cost optimisation for Romgaz, on the other hand.

Therefore, in line with the calendar for transmission capacity booking for gas year 2026 - 2027, the Network User (NU) Romgaz booked annual transmission capacity, calculated in order to achieve the lowest cost (cost optimisation per portfolio. Additionally, to the terms set by law, NU Romgaz books quarterly and monthly transmission capacity.

In this respect, the table below shows a summary of concluded transactions

Contract (No./Date)	Scope of Contract	Term of Contract	Contracted capacity (MWh)	Amount VAT excluded (RON)
41/10.07.2026	Provision of **annual** balancing and VTP access services	October 1, 2026 October 1, 2027	-	-
992L/19.08.2026	Provision of **monthly** natural gas transmission services at the NTS entry points	September 1, 2026 October 1, 2026	21,643.47	104,661.19
45T/21.08.2026	Provision of **quarterly** natural gas transmission services at the NTS entry points	October 1, 2026 January 1, 2027	535,440.00	3,105,552.00
46T/21.08.2026	Provision of **quarterly** natural gas transmission services at the NTS exit points	October 1, 2026 January 1, 2027	1,077,649.91	7,425,007.89
30/21.08.2026	Provision of **annual** natural gas transmission services at the NTS entry points	October 1, 2026 October 1, 2027	48,034,365.00	214,232,453.95
80/21.08.2026	Provision of **annual** natural gas transmission at the NTS exit points	October 1, 2026 October 1, 2027	4,477.82	24,544.13

Transactions' completion impacts

The performance of the natural gas sales contracts mentioned above:

- ✓ Secure required conditions to deliver gas and to inject/withdraw gas into/from UGS;
- ✓ Lead to cost optimisation related to transmission services.

By concluding the UGS Contracts, Romgaz ensures its access to underground storages, as well as the necessary gas stock.

Draft Resolution

„The Ordinary General Meeting of Shareholders takes note of the Report on certain transactions concluded between S.N.G.N. Romgaz S.A. and other public enterprises during July - September 2026."

Chairman of the Board of Directors
Marius Gabriel NUȚ

Chief Executive Officer
Răzvan POPESCU

Deputy Chief Executive Officer
Aristotel Marius JUDE

Chief Financial Officer
Gabriela TRÂNBIȚAȘ

Energy Trading Director
Radu Costică MOLDOVAN