

CURRENT REPORT

In compliance with art. 82 of Law 24/2017 regarding Issuers of Financial Instrument and Market Operations,

Report date: April 3, 2017

Company name: Societatea Nationala de Gaze Naturale ROMGAZ S.A.

Address: Mediaș, 4 Constantin I. Motas Square, Sibiu County – Romania, 551130

Phone/fax no: 004-0269-201020 / 004-0269-846901

Fiscal Code: RO14056826

Trade Register registration number: J32/392/2001

Subscribed and paid in share capital: 385,422,400 RON

Regulated market where the issued securities are traded: Bucharest Stock Exchange (BVB), London Stock Exchange (LSE)



Important event to be reported:

- S.N.G.N. ROMGAZ S.A. concluded a new addendum with S.C. Electrocentrale Bucuresti S.A.

According to the provisions of art. 82 from Law 24/2017, S.N.G.N. ROMGAZ S.A. reports the following legal document:

No	Party to the Agreement	Agreement No and date	Scope of Agreement	Estimated Value including VAT (RON)	Terms and Payment Methods	Mutual Receivables	Issued Guarantee	Penalties
1	S.C. Electrocentrale Bucuresti S.A.	Addendum no. 6/ February 28, 2017 to Contract no. 9/2016	Update of volumes in the Contract of Gas sale/ purchase on the competitive market for heat producers (period March 01, 2017- March 31, 2017)	74,531,665.75	Advance Payment, the settlement invoice due within 30 days after issue	-	-	representing (late payment interest rate for tax liability overdue payments)/day

Note1: Addendum no. 6/2017 modifies the natural gas quantity of Contract no. 9/2016 for March 2017 and, therefore, the contract value. Thus, the updated total value of Contract no. 9/2016 is RON 542,123,108.11 VAT included, increased by RON 2,836,416.91 as compared to the initial reported value (for the period August 1, 2016 – September 30, 2017).

Note2: The Addendum has been signed and sent by Electrocentrale Bucuresti on March 31, 2017.

Director General,
Virgil - Marius MITEA

